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NAGACORP LTD.
金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

**DIVIDEND RECORD DATE,
DATES FOR ANNUAL GENERAL MEETING,
DIVIDEND PAYMENT
AND CLOSURE OF THE REGISTER OF MEMBERS**

Reference is made to the announcement of NagaCorp Ltd. (the “**Company**”) dated 22 February 2012 (the “**Announcement**”) in relation to, among others, the final results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2011. The board of directors (the “**Board**”) of the Company is pleased to announce the dividend record date and the dates for the annual general meeting, the dividend payment and the closure of the register of members.

DIVIDEND RECORD DATE

Further to the information as set out in the Announcement, the Board is pleased to announce that the payment of a final dividend of US cents 1.55 per share (or equivalent to HK cents 12.09 per share) for the year ended 31 December 2011 (the “**Final Dividend**”), subject to the approval of the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting, will be made to the Shareholders whose names appear on the register of members of the Company at 4:30 p.m. on Tuesday, 5 June 2012.

ANNUAL GENERAL MEETING DATE AND THE PAYMENT DATE OF THE FINAL DIVIDEND

The Final Dividend is expected to be paid on or about Wednesday, 1 August 2012. The payment of Final Dividend shall be subject to the approval of the Shareholders at the forthcoming annual general meeting of the Company to be held on Thursday, 24 May 2012 (the “**AGM**”). A circular, a notice to convene the AGM and a proxy form shall be despatched to the Shareholders in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in due course.

CLOSURE OF REGISTER OF MEMBERS

The Company's register of members will be closed during the following periods:

- (i) from Monday, 21 May 2012 to Thursday, 24 May 2012, both days inclusive, for the purpose of ascertaining the Shareholders' entitlement to attend and vote at the AGM. In order to be eligible to attend and vote at the AGM, all duly completed transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar and transfer office in Computershare Hong Kong Investor Services Limited located at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 18 May 2012; and
- (ii) from Thursday, 31 May 2012 to Tuesday, 5 June 2012, both days inclusive, for the purpose of ascertaining Shareholders' entitlement to the Final Dividend. In order to qualify for the Final Dividend, all duly completed transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar and transfer office in Computershare Hong Kong Investor Services Limited located at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 30 May 2012. The Company's shares will trade ex-entitlement from and including Tuesday, 29 May 2012.

During the periods mentioned in sub-paragraphs (i) and (ii) above, no transfer of shares will be registered.

By Order of the Board
NAGACORP LTD.
Timothy Patrick McNally
Chairman

Hong Kong, 28 February 2012

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

* For identification purpose only

Please also refer to the electronic version of the same on the Company's website www.nagacorp.com, www.irasia.com and the website of The Stock Exchange of Hong Kong Limited.

For the purpose of this Announcement, amounts denominated in US\$ have been converted to HK\$ at an exchange rate of US\$1.0 to HK\$7.8.