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NAGACORP LTD.

金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

ANNOUNCEMENT

POLL RESULTS 2012 ANNUAL GENERAL MEETING

Reference is made to the Notice of Annual General Meeting dated 24 April 2012 to convene the 2012 Annual General Meeting (“Notice of Meeting”) and the 2012 Annual General Meeting duly held on 24 May 2012 (“Meeting”).

POLL RESULTS 2012 ANNUAL GENERAL MEETING

The Board is pleased to announce that all resolutions proposed were voted by the shareholders by way of poll at the Meeting.

As at the date of the Meeting, the number of issued shares of the Company was 2,082,078,875 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the Meeting. There were no shares entitling the holders to attend and abstain from voting in favour at the Meeting as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the Meeting. No person indicated in the circular containing the Notice of Meeting gave the intention to abstain from voting on or vote against any of the resolutions at the Meeting.

The share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer at the Meeting for the purpose of vote-taking.

The poll results are:

Ordinary Resolutions		Number and percentage (approximate) of total number of votes cast		Total number of votes cast
		For	Against	
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditor for the year ended 31 December 2011 ("Year End").	860,240,462 (100%)	0 (0%)	860,240,462 (100%)
2.	To declare a final dividend for the Year End.	868,108,962 (100%)	0 (0%)	868,108,962 (100%)
3.	To re-elect each of the following directors in accordance with Article 87(1) of the Articles of Association:			
	i. Mr. Philip Lee Wai Tuck as Executive Director of the Company.	850,953,874 (98.92%)	9,286,588 (1.08%)	860,240,462 (100%)
	ii. Mr. Timothy Patrick McNally as Non-executive Director of the Company.	858,822,374 (98.93%)	9,286,588 (1.07%)	868,108,962 (100%)
	iii. Mr. Michael Lai Kai Jin as Independent Non-executive Director of the Company.	864,061,050 (99.53%)	4,047,912 (0.47%)	868,108,962 (100%)
4.	To approve the directors' remuneration for the Year End and authorize the board of directors to fix directors' remuneration for the year ending 31 December 2012.	845,965,096 (97.80%)	18,977,866 (2.19%)	864,942,962 (100%)
5.	To re-appoint BDO Limited as auditor and authorize the board of directors to fix their remuneration.	868,108,962 (100%)	0 (0%)	868,108,962 (100%)
6(A).	To give a general mandate to the directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	643,821,650 (74.16%)	224,287,312 (25.84%)	868,108,962 (100%)
6(B).	To give a general mandate to the directors to repurchase shares not exceeding 10% of the issued share capital of the Company.	854,969,576 (98.85%)	9,973,386 (1.15%)	864,942,962 (100%)
6(C).	Subject to the passing of Ordinary Resolutions 6(A) and (B), to extend the authority given to the directors pursuant to Ordinary Resolution No. 6(A) to issue shares by adding to the issued share capital of the Company the number of shares repurchased under Ordinary Resolution No. 6(B).	659,569,098 (76.67%)	200,671,364 (23.33%)	860,240,462 (100%)

All the resolutions were duly passed as ordinary resolutions.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 24 May 2012

As at the date this announcement, the Directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

** For identification purpose only*

Please also refer to the electronic version of this announcement on the Company website www.nagacorp.com, www.irasia.com and the website of The Stock Exchange of Hong Kong Limited.