

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NAGACORP

金界控股有限公司

NAGACORP LTD.

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

CLARIFICATION ANNOUNCEMENT

Reference is made to the Notice of Annual General Meeting of NagaCorp Ltd. (the “**Company**”) dated 16 March 2016 convening the annual general meeting of the Company on 20 April 2016 (the “**AGM Notice**”).

The board of directors of the Company (the “**Board**”) noted that there is an inadvertent typographical error in both the English and Chinese versions of the AGM Notice and hereby clarifies that the date for the purpose of ascertaining the entitlement of the shareholders of the Company to the final dividend as set out in the first line of paragraph (v)(b) under the Notes in the AGM Notice should be “26 April 2016” instead of “20 April 2016”.

Apart from the above, the content of the AGM Notice remains unchanged.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 16 March 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck, Chen Yiy Fon and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

Please also refer to the electronic version of the same on the Company’s website www.nagacorp.com.