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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 3918

**VOLUNTARY ANNOUNCEMENT
INTEGRATED CASINO RESORT IN THE REPUBLIC OF CYPRUS**

In March 2016, the Steering Committee for the Licensing Procedure for a Single Integrated Casino Resort in the Republic of Cyprus informed the Company that it is one of three selected candidates invited to the second stage of the licensing procedure – Request for Proposal (the “RFP”). After deliberation, the Company wishes to announce that it will not be participating in the RFP.

NagaCorp Ltd. (the “Company”) was informed in March 2016 that the Steering Committee for the Licensing Procedure for a Single Integrated Casino Resort in the Republic of Cyprus that it is one of three selected candidates invited to the second stage of the licensing procedure – Request for Proposal (the “RFP”).

After careful review and given all the latest information available to us, the board of directors of the Company wishes to inform that the Company will not be participating in the RFP and the decision made is in the best interest of our shareholders and the Company. The Company shall continue to evaluate and pursue other business opportunities.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 28 September 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck, Chen Yiy Fon and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

Please also refer to the electronic version of this announcement published on the Company's website.