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## NAGACORP LTD.

## 金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

## VOLUNTARY ANNOUNCEMENT UNAUDITED OPERATIONAL HIGHLIGHTS (GAMING) FOR THE THREE MONTHS ENDED 31 MARCH 2017

The Board wishes to announce the unaudited operational highlights of the gaming branch of Group for the three months ended 31 March 2017. This is a voluntary announcement made by the Company and the information contained in this announcement is based on a preliminary assessment of the management accounts of the Group and is not based on any figure or information which has been audited or reviewed by the auditor of the Company.

Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the shares of the Company.

The board of directors of NagaCorp Ltd. (the "Company", together with its subsidiaries, the "Group") wishes to announce the unaudited operational highlights of the gaming branch of the Group for the three months ended 31 March 2017 as tabulated below:

|                         | Unaudited                                  | Unaudited                                  |            |          |
|-------------------------|--|--|------------|----------|
|                         | figures for<br>the 3<br>months<br>ended 31 | figures for<br>the 3<br>months<br>ended 31 |            |          |
|                         |  |  |            |          |
|                         |  |  |            |          |
|                         |  |  |            |          |
|                         | March 2017 March 2016                      |  | Increase   | Increase |
|                         | (US\$'000)                                 | (US\$'000)                                 | (US\$'000) | (%)      |
| VIP Business (Rollings) | 3,733,361                                  | 2,789,005                                  | 944,356    | 34%      |
| Mass Market Business:   |  |  |            |          |
| - Mass Tables Buy-ins   | 169,371                                    | 149,857                                    | 19,514     | 13%      |
| - EGM* Bills-in         | 417,295                                    | 381,071                                    | 36,224     | 10%      |

<sup>\*</sup> Electronic Gaming Machines

Shareholders and potential investors of the Company should note that these figures represent indications of business volumes (from which revenues are derived based on the actual daily percentage win-rates recorded by the Group) and do not constitute profit numbers. These business volumes are shown on a basis that is consistent with the presentation of such information in the Company's annual and interim reports.

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Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the shares of the Company.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 3 April 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck, Chen Yiy Fon and Chen Yepern

Non-executive Director
Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Iin

This announcement is published on the Company's website at www.nagacorp.com and the website of Hong Kong Exchange and Clearing Limited at www.hkexnews.hk.