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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3918)

VOLUNTARY ANNOUNCEMENT
PARTIAL REPURCHASE OF SENIOR NOTES DUE 2024

This is a voluntary announcement made by NagaCorp Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 22 June 2020, 24 June 2020, 6 July 2020, 7 June 2021 and 15 June 2021 (the “**Announcements**”) in relation to the 7.95% senior notes of an aggregate principal amount of US\$550 million with maturity on 6 July 2024 issued by the Company (ISIN: XS2197693265) (the “**2024 Senior Notes**”) and the announcements of the Company dated 12 August 2022, 31 August 2022 and 9 September 2022 in respect of the partial repurchase of the 2024 Senior Notes. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company hereby announces that on 19 September 2022, the Company had in the open market repurchased part of the 2024 Senior Notes of an aggregate principal amount of US\$300,000, representing approximately 0.05%, and together with other 2024 Senior Notes previously repurchased (as disclosed in the announcements dated 12 August 2022, 31 August 2022 and 9 September 2022), representing approximately 0.67% of the aggregate principal amount of the 2024 Senior Notes originally issued. The Board expects to cancel such repurchased 2024 Senior Notes, which will thereafter cease to be outstanding.

The Company will continue to monitor the market conditions and its financial structure and may further repurchase the outstanding 2024 Senior Notes as and when appropriate.

Holders of the 2024 Senior Notes and other securities of the Company as well as potential investors should note that any repurchase of the 2024 Senior Notes from time to time by the Company will be subject to market conditions and will be at the Board's sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the 2024 Senior Notes or whether the Company will make any further repurchase at all. Holders of the 2024 Senior Notes and other securities of the Company as well as potential investors should therefore exercise caution when dealing in the securities of the Company.

By order of the Board
NagaCorp Ltd.
Lam Yi Lin
Company Secretary

Hong Kong, 23 September 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah

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