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## **NewOcean Energy Holdings Limited**

**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

### **CONTINUING CONNECTED TRANSACTION**

#### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 29 December 2014 (the “**Announcement**”). Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise required by the context.

For completeness of information the Company wishes to inform that:

- (1) the principal activities of Ever Lucky Limited is investment in property and its sole shareholder, Shum Ho, Neo is a family member (as defined in Chapter 14A of the Listing Rules) of Mr. Shum Siu Hung and Mr. Shum Chun, Lawrence; and
- (2) Mr. Shum Siu Hung and Mr. Shum Chun, Lawrence accordingly have material interests in the Tenancy Agreement, and both of them had abstained from voting on the relevant board resolution.

Save as above mentioned, all other aspects of the Announcement remain unchanged.

By Order of the Board  
**Shum Siu Hung**  
*Chairman*

Hong Kong, 30 December, 2014

*At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence, Mr. Cen Ziniu, Mr. Chiu Sing Chung, Raymond, Mr. Siu Ka Fai, Brian and Mr. Wang Jian, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.*

*\* for identification purpose only*