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NewOcean Energy Holdings Limited
(新 海 能 源 集 團 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of NewOcean Energy Holdings Limited (the “Company”) announces that a meeting of the Board will be held at 23/F., The Sun’s Group Centre, No. 189-200 Gloucester Road, Wanchai, Hong Kong on 16 March 2015, Monday, at 4:00 p.m. for the purpose of, among other things, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 December 2014, and considering a recommendation on the payment of a final dividend.

By Order of the Board
Cheung Man Kin
Company Secretary

Hong Kong, 13 March, 2015

At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence, Mr. Chiu Sing Chung, Raymond, Mr. Cen Ziniu, Mr. Siu Ka Fai, Brian and Mr. Wang Jian being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purpose only*