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NewOcean Energy Holdings Limited

(新海能源集團有限公司 *)

(incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

CLARIFICATION ANNOUNCEMENT

Reference is made to the form of proxy for the annual general meeting of NewOcean Energy Holdings Limited (the “**Company**”), which was posted on the websites of The Hong Kong Stock Exchanges and Clearing Limited and the Company’s website, and despatched to the shareholders on 9 July 2021 and 12 July 2021 respectively (“**Proxy Form**”).

The board of directors of the Company wishes to clarify an inadvertent clerical mistake in the title of the Proxy Form, that the date of holding the annual general meeting should be **Monday, 9 August 2021**, instead of **Tuesday, 10 August 2021**.

Save as disclosed and amended above, all other information in the Proxy Form remains unchanged.

By Order of the Board
NewOcean Energy Holdings Limited
Shum Siu Hung
Chairman

Hong Kong, 14 July 2021

As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the Executive Directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe being the Independent Non-executive Directors.

** for identification purposes only*