



NewOcean Energy Holdings Limited

(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of NewOcean Energy Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) on 1 April 2008 in relation to the date of the board meeting to consider and approve the final results of the Group.

The board of directors the Company announces that the board meeting original scheduled to be held on 21 April 2008 to consider and approve, inter alia, the final results of the Group for the year ended 31 December 2007 (“Final Results”) and their release and publication will be changed to 23 April 2008 to be held at the same time and place. The change of date of the board meeting is occasioned by changes in the work schedule and reporting time table for the Final Results.

By the Order of the Board

Wu Hong Cho

Company Secretary

Hong Kong, 11 April 2008

At the date of this announcement, the Board comprises of Mr. Shum Siu Hung, Mr. Chiu Sing Chung, Raymond, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Wu Hong Cho, being the non-executive director, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

* *for identification purpose only*