



NewOcean Energy Holdings Limited
(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of NewOcean Energy Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) on 12 September 2008 in relation to the date of the board meeting to consider and approve the unaudited interim results of the Group.

The board of directors the Company announces that the board meeting original scheduled to be held on 24 September 2008 to consider and approve, inter alia, the unaudited interim results of the Group for the six months ended 30 June 2008 (“Interim Results”) and their release and publication will be changed to 25 September 2008 to be held at 3:00 p.m., 20/F., Times Tower, 393 Jaffe Road, Wanchai, Hong Kong. The change of date of the board meeting is occasioned by changes in the work schedule and reporting time table for the Interim Results.

By the Order of the Board

Wu Hong Cho

Company Secretary

Hong Kong, 16 September, 2008

At the date of this announcement, the Board comprises of Mr. Shum Siu Hung, Mr. Chiu Sing Chung, Raymond, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Wu Hong Cho, being the non-executive director, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purpose only*