

*Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **NewOcean Energy Holdings Limited**

**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 17 JUNE 2009**

The board of directors (the “Board”) of NewOcean Energy Holdings Limited (the “Company”) announces the results of the poll taken at the annual general meeting of the Company held on 17 June 2009 (the “AGM”) as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the Audited Financial Statements and the Reports of the Directors and Auditors for the year ended 31 December 2008.	664,746,471 (100%)	Nil (0%)
2.	To declare a final dividend.	664,746,471 (100%)	Nil (0%)
3.	(a) To re-elect Mr. Wu Hong Cho as director.	664,746,471 (100%)	Nil (0%)
	(b) To re-elect Mr. Chan Yuk Wai, Benedict as director.	664,746,471 (100%)	Nil (0%)
	(c) To authorize the Board of Directors to fix the Directors’ remuneration.	664,746,471 (100%)	Nil (0%)

4.	To re-appoint Deloitte Touche Tohmatsu as Auditors for the ensuing year and authorize the Board of Directors to fix their remuneration.	664,746,471 (100%)	Nil (0%)
5.	To grant a general mandate to Directors to issue additional shares.	664,746,471 (100%)	Nil (0%)
6.	To grant a general mandate to Directors to repurchase shares.	664,746,471 (100%)	Nil (0%)
7.	To extend the general mandate granted to Directors to issue shares.	664,746,471 (100%)	Nil (0%)
8.	To refresh the share option scheme mandate limit.	664,746,471 (100%)	Nil (0%)
<b>As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.</b>			

Notes.

1. The total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM: 963,353,374 shares.
2. The total number of share entitling the holders to attend and vote only against any of the resolutions at the AGM: Nil.
3. Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board  
**Shum Siu Hung**  
*Chairman*

Hong Kong, 17 June 2009

*As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Raymond Chiu Sing Chung, Mr. Lawrence Shum Chun and Mr. Cen Ziniu, being the Executive Directors, Mr. Wu Hong Cho being the Non-executive Director, Mr. Anthony Cheung Kwan Hung, Mr. Benedict Chan Yuk Wai and Dr. Xu Mingshe being the Independent Non-executive Directors.*

*\* for identification purposes only*