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**NewOcean Energy Holdings Limited**  
**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

**DATE OF BOARD MEETING**

The Board of Directors (the “Board”) of NewOcean Energy Holdings Limited (the “Company”) announces that a meeting of the Board will be held at 20/F., Times Tower, No. 393 Jaffe Road, Wanchai, Hong Kong on 9 September 2009, Wednesday, at 2:00 p.m. for the purpose of, inter alia, considering and approving the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2009.

By Order of the Board  
**Wu Hong Cho**  
*Company Secretary*

Hong Kong, 31 August, 2009

*At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Chiu Sing Chung, Raymond, Mr. Shum Chun, Lawrence, Mr. Cen Ziniu, Mr. Cai Xikun, Mr. Siu Ka Fai, Brian and Mr. Wang Jian, being the executive directors, Mr. Wu Hong Cho, being the non-executive director, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.*

*\* for identification purpose only*