

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | NewOcean Energy Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 2 April 2019                     |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>342</u> Descrip | otion : <u>NewOcea</u> | n Energy – Or                    | dinary Shares                                   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000                               |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000                               |
| (2) Stock code : <u>N/A</u> Descrip | otion :                |                                  | N/A   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                    |                                  | N/A   |
| Balance at close of the month       | N/A                    | N/A                              | N/A   |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption :                 |                                  | N/A   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                      |                                  | N/A   |
| Balance at close of the month       | N/A                      | <u>N/A</u>                       | N/A   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  | N/A   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A_  |
| Balance at close of the month       | N/A                            | N/A                              | N/A_  |

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,468,124,216 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month |               | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 1,468,124,216 | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM |         |               |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|---------|---------------|----------------|--------------|--|--|
| approval date  |         | Movement duri | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                     |         |               | 0              |              |  |  |
| class of shares  | Created | Entrained     | Concelled      | Laurad       |  |  |
| issuable<br>1. N/A                                     | Granted | Exercised     | Cancelled      | Lapsed       |  |  |
| 1. N/A   |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
| shares   |         |               |                |              |  |  |
| (Note 1)   |         |               |                |              |  | -  |
| (Note 1)   |         |               |                |              |  |  |
| 2. N/A   |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
| <u> </u>   |         |               |                |              |  |  |
| ( / / )  |         |               |                |              |  |  |
| shares   |         |               |                |              |  |  |
| (Note 1)   |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
| 3. N/A   |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
|  |         |               |                |              |  |  |
| ( / / )  |         |               |                |              |  |  |
| shares   |         |               |                |              |  |  |
| (Note 1)   |         |               |                |              |  |  |
|  |         | To            | otal A. (Ordin | ary shares)  | N/A  |  |
|  |         |               |                | nce shares)  | N/A  |  |
|  |         |               |                | Other class) | N/A  |  |
|  |         |               | ((             | 20101 01055) | 1.0/1  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value a<br>nominal close of<br>value preceding mont | during the at close of the                                       |     |
|--|---|--|-----|
| <u>1. N/A</u>  |   |  |     |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |   |  |     |
| (dd/mm/yyyy)   | ( / / )   | _  |     |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |  |     |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )   | _  |     |
| <u> </u>   |   |  |     |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |   |  |     |
| EGM approval date (if applicable)  | ( / / )   | _  |     |
|  |   |  |     |
| Class of shares<br>issuable ( <i>Note 1</i> )  |   | _  |     |
| EGM approval date<br>(if applicable)   | ( / / )   | _  |     |
|  | То  | tal B. (Ordinary shares)<br>(Preference shares)<br>(Other class) | N/A |

| Convertibles (i.e. Convertible i   | nto Shorea of the l | annan mhiah ana ta                       |                                  | For Main Board                               | and GEM liste  | d issuers  |
|--|---------------------|--|----------------------------------|--|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / / )             |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date   |                     |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )             |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                     |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  |  |  |  |
| 4.   |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                     |  |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  | Total C (Oct                     | nom: chores)                                 | <b>NT/A</b>  |  |
|  |                     |  |                                  | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Evil portionlars including ECM approval data (dd/mm/suum)   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
| <i>L</i>  | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3   |   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

| Otl |               | Issued Share Capital |  |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|-----|---------------|----------------------|--|------------|---|--|---|
|     | Type of Issue |                      |  |            |   |  | month   |
|     |               |                      | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |   |  |   |
| 1.  | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|     |               |                      | AGM approval date:<br>(dd/mm/yyyy)         | ( / /      | ) |  |   |
|     |               |                      |  |            |   |  |   |
|     |               |                      | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |   |  |   |
| 2.  | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|     |               |                      | AGM approval date:<br>(dd/mm/yyyy)         | ( / /      | ) |  |   |
|     |               |                      |  |            |   |  |   |
|     |               |                      | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |   |  |   |
| 3.  | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|     |               |                      | AGM approval date:<br>(dd/mm/yyyy)         | ( / /      | ) |  |   |
|     |               |                      |  |            |   |  |   |
|     |               |                      | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |   |  |   |
| 4.  | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|     |               |                      | AGM approval date:<br>(dd/mm/yyyy)         | ( / /      | ) |  |   |
|     |               |                      |  |            |   |  |   |
|     |               |                      |  |            |   |  |   |

|    | Type of Issue                        | F  | <u>for</u> | Main I     | <u>3oa</u> | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--------------------------------------|--|------------|------------|------------|--|--|
|    |                                      | Class of shares issuable ( <i>Note 1</i> ) |            | <u>N/A</u> |            |  |  |
| 5. | Scrip dividend At price : State      | Issue and allotment<br>date : (dd/mm/yyyy) | (          | / /        | )          |  |  |
|    |                                      | AGM approval date:<br>(dd/mm/yyyy)         | (          | / /        | )          |  |  |
|    |                                      |  |            |            |            |  |  |
|    |                                      | Class of shares repurchased (Note 1)       |            | <u>N/A</u> |            |  |  |
| 6. | Repurchase of shares                 | Cancellation date :<br>(dd/mm/yyyy)        | (          | / /        | )          |  |  |
|    |                                      | AGM approval date:<br>(dd/mm/yyyy)         | (          | / /        | )          |  |  |
|    |                                      |  |            |            |            |  |  |
|    |                                      | Class of shares redeemed ( <i>Note 1</i> ) |            | <u>N/A</u> |            |  |  |
| 7. | Redemption of shares                 | Redemption date :<br>(dd/mm/yyyy)          | (          | / /        | )          |  |  |
|    |                                      | AGM approval date:<br>(dd/mm/yyyy)         | (          | / /        | )          |  |  |
|    |                                      |  |            |            |            |  |  |
|    |                                      | Class of shares issuable (Note 1)          |            | <u>N/A</u> |            |  |  |
| 8. | Consideration issue At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | (          | / /        | )          |  |  |
|    |                                      | AGM approval date:<br>(dd/mm/yyyy)         | (          | / /        | )          |  |  |
|    |                                      |  |            |            |            |  |  |
|    |                                      |  |            |            |            |  |  |

|     |                           |                              | For Main Board and GEM listed issuers  |   |
|-----|---------------------------|------------------------------|--|---|
|     | Type of Issue             |                              | No. of new<br>shares of<br>issuer issued<br>during the<br>pursuant<br>close of<br>monthNo. of new<br>shares of<br>issuer wh<br>during the<br>may be<br>month<br>thereto a<br>close of<br>month | of<br>nich<br>e<br>l<br>nt<br>s at<br>the |
|     |                           |                              | Class of shares issuable $\underline{N/A}$<br>( <i>Note 1</i> )  |   |
| 9.  | Capital reorganisation    |                              | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |   |
|     |                           |                              | AGM approval date: ( / / )<br>(dd/mm/yyyy)   |   |
|     |                           |                              |  |   |
|     |                           |                              | Class of shares issuable $\underline{N/A}$<br>( <i>Note 1</i> )  |   |
| 10. | Other<br>(Please specify) | At price : State<br>currency | - Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |   |
|     |                           |                              | AGM approval date: (//)<br>(dd/mm/yyyy)  |   |
|     |                           |                              | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  | Nil |
|--|-----|--|-----|
|  | (2) |  | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |     |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

Submitted by: Cheung Man Kin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.