

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer National United Resources Holdings Limited

 Date Submitted 05/07/2019
**I. Movements in Authorised Share Capital****1. Ordinary Shares**
 (1) Stock code : 00254 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month  
(*State currency*) :

\_\_\_\_\_ N/A \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 6,411,770,500          | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 6,411,770,500          | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. 2012 Share Option Scheme  |                           |           |                            |        |  |   |
| (23/05/2014)   |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | ==                        | ==        | ==                         | ==     | ==   | ==  |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                     | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Convertible Bonds due</u><br><u>26 October 2017</u> |                                |                                    |                            |                              |  |   |
|   | HK\$                           | 26,500,000                         | -                          | 26,500,000                   | -  | 100,000,000   |
| Stock code (if listed)                                    |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                |                                | Ordinary Shares                    |                            |                              |  |   |
| Subscription price  |                                | HK\$0.265                          |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)            |                                | ( / / )                            |                            |                              |  |   |
| <u>2. Convertible Bonds due 2018</u>                      |                                |                                    |                            |                              |  |   |
|   | HK\$                           | 55,580,000                         | -                          | 55,580,000                   | -  | 138,950,000   |
| Stock code (if listed)                                    |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                |                                | Ordinary Shares                    |                            |                              |  |   |
| Subscription price  |                                | HK\$0.40                           |                            |                              |  |   |
| GM approval date (if applicable) (dd/mm/yyyy)             |                                | (16/10/2015)                       |                            |                              |  |   |
| <u>3. Convertible Bonds due 2019</u>                      |                                |                                    |                            |                              |  |   |
|   | HK\$                           | 140,000,000                        | -                          | 140,000,000                  | -  | 466,666,666   |
| Stock code (if listed)                                    |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                |                                | Ordinary Shares                    |                            |                              |  |   |
| Subscription price  |                                | HK\$0.30                           |                            |                              |  |   |
| GM approval date (if applicable) (dd/mm/yyyy)             |                                | (18/7/2016)                        |                            |                              |  |   |
| <u>4. Convertible Bonds due 2020</u>                      |                                |                                    |                            |                              |  |   |
|   | HK\$                           | 13,220,018                         | -                          | 13,220,018                   | -  | 33,050,045  |
| Stock code (if listed)                                    |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                |                                | Ordinary Shares                    |                            |                              |  |   |
| Subscription price  |                                | HK\$0.40                           |                            |                              |  |   |
| GM approval date (if applicable) (dd/mm/yyyy)             |                                | (16/10/2015)                       |                            |                              |  |   |
|   |                                |                                    | Total C. (Ordinary shares) |                              | Nil  |   |
|   |                                |                                    | (Preference shares)        |                              | N/A  |   |
|   |                                |                                    | (Other class)              |                              | N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|-----------------|---------------------------------|--|---|--|---|-----|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A   | N/A |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____<br>N/A  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>N/A<br>_____<br>N/A  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>N/A<br>_____<br>N/A  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____<br>N/A  |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  |   |  |   |
|                            | Class of shares issuable _____<br>(Note 1)      |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |   | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____                 |  |   |
|                            | Class of shares issuable _____<br>(Note 1)      |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |   | N/A  | N/A   |
|                            | Total E. (Ordinary shares)                      | Nil  |   |
|                            | (Preference shares)                             | N/A  |   |
|                            | (Other class)                                   | N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

