



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: National United Resources Holdings Limited

Date Submitted: 07 April 2022

**I. Movements in Authorised / Registered Share Capital** Not applicable

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00254	Description				
Balance at close of preceding month			641,177,050			
Increase / decrease (-)			2,436,451,359			
Balance at close of the month			3,077,628,409			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00254					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). 2012 Share Option Scheme							37,209,670
General Meeting approval date (if applicable)		14 December 2012					

Total A (Ordinary shares): \_\_\_\_\_

Total funds raised during the month from exercise of options: \_\_\_\_\_

#### (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00254					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds due 26 October 2017	HKD	26,500,000	Cancelled	-26,500,000	0		
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.265					
General Meeting approval date (if applicable)							
2). Convertible Bonds due 2018	HKD	55,580,000	Cancelled	-55,580,000	0		
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.4					
General Meeting approval date (if applicable)	16 October 2015						
3). Convertible Bonds due 2019	HKD	140,000,000	Cancelled	-140,000,000	0		
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.3					
General Meeting approval date (if applicable)	18 July 2016						
4). Convertible Bonds due 2020	HKD	13,220,018	Cancelled	-13,220,018	0		
Type of convertibles	Bond/Notes						

Stock code of the Convertibles (if listed on SEHK) (Note 1)	_____
Subscription/Conversion price	HKD _____ 0.4
General Meeting approval date (if applicable)	16 October 2015

Total C (Ordinary shares): \_\_\_\_\_

Remarks:

Reference is made to the circular of the Company dated 31 December 2021 (the "Circular"), capitalized terms used herein shall bear the same meanings as those defined in the Circular.

The completion of the Debt Restructuring took place on 9 March 2022. Pursuant to the legally binding agreements entered into between the Company and the respective Creditors under the Debt Restructuring A, all the conversion rights to Shares attaching to convertible bonds of the Company held by respective Creditors had been forgone and the convertible bonds had been cancelled by the Company.

For details, please refer to the Circular.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	00254					
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Placing/Subscription	HKD	0.11	09 March 2022	21 January 2022	1,588,000,000	
2). Other (Please specify) Issue and allotment of the Creditors Shares under the Debt Restructuring A	HKD	2	09 March 2022	21 January 2022	108,624,831	
3). Other (Please specify) Issue and allotment of the Creditors Shares under the Debt Restructuring B	HKD	1	09 March 2022	21 January 2022	98,649,478	
4). Open offer	HKD	0.11	09 March 2022	21 January 2022	641,177,050	

Total E (Ordinary shares): 2,436,451,359

Remarks:

Details of the Subscription and the Debt Restructuring are disclosed in the Circular and the details of the Open Offer are disclosed in the prospectus of the Company dated 9 February 2022.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 2,436,451,359

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Ji Kaiping

Title: Chairman and Executive Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and



- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”