

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **ORIENTAL EXPLORER HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 430)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the board of directors (the "Board") of Oriental Explorer Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on a preliminary assessment by the Board of the management accounts of the Group (which have neither been audited nor reviewed by the auditor of the Company), the consolidated net profit of the Group for the year ended 31 December 2014 is expected to increase significantly (an increase of approximately 130% to 140%) as compared to the corresponding period in year 2013.

The expected increase in profit of the Group for the year under review included fair value gain on investment properties, fair value gain in equity investments (shares) held by the Group and income received from other investments held by the Group.

The information contained in this announcement is only based on assessment by the Company of its unaudited consolidated management accounts for the year ended 31 December 2014 and is not based on any figures or information audited or reviewed by the Company's independent auditors, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2014 which is expected to be published by the end of March 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Oriental Explorer Holdings Limited**  
**Lau Kwok Yin, Pete**  
*Company Secretary*

Hong Kong, 10 March 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung, Kenneth and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Yick Wing, Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.*