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## **ORIENTAL EXPLORER HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 430)**

### **PROFIT WARNING**

This announcement is made by the board of directors (the "Board") of Oriental Explorer Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, mainly due to instability of worldwide economy and fluctuation of exchange rates in Renminbi, the Group is expected to record a net loss for the year ended 31 December 2015 as compared to a profit for the corresponding period in 2014. Based on the information currently available to the Board, the Group's unaudited total comprehensive loss for the year ended 31 December 2015 is approximately HKD 36 million, as compared to the income recorded for the year ended 31 December 2014 of approximately HKD 119 million.

The information contained in this announcement is based solely on assessment by the Company of its unaudited consolidated management accounts for the year ended 31 December 2015 and not based on any figures or information audited or reviewed by the Company's independent auditors, and hence may be subject to amendments. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2015 which is expected to be published by the end of March 2016.

The Board considers that the overall operation of the Group as a whole remains sound and intact, and the financial position of the Group remains solid.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Oriental Explorer Holdings Limited**  
**Lau Kwok Yin**  
*Company Secretary*

Hong Kong, 11 March 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Yick Wing, Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.*