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ORIENTAL EXPLORER HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

FURTHER INFORMATION IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2015

Reference is made to the annual report of Oriental Explorer Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) published on 20 April 2016 (“Annual Report”) for the year ended 31 December 2015. Unless otherwise defined, capitalized terms used herein shall bear the same meaning as defined in the Annual Report.

The Group held equity investments amounted to approximately HK\$511,110,000 as at 31 December 2015, which mainly consisted of blue chips stocks and Exchange Traded Funds listed in Hong Kong. The Group had engaged in equity investments since 2006. The equity investments were mainly held by the Group for investment purpose and receiving dividend income.

The Board would like to provide further information of the Group’s equity investments as at 31 December 2015 as stated in the Annual Report as follows:

Stock Code	Company Name	Number of shares held as at 31 December 2015 '000	Percentage of shareholding as at 31 December 2015 %	Fair value gain/(loss) for the year ended 31 December 2015 HK\$'000 (Audited)	Dividends income for the year ended 31 December 2015 HK\$'000 (Audited)	Fair value/ carrying amount as at 31 December 2015 HK\$'000 (Audited)
5	HSBC Holdings plc	2,016	0.01	(13,618)	2,811	124,819
2800	Tracker Fund of Hong Kong	4,920	0.15	(19,030)	2,287	108,732
2828	Hang Seng H-Share Index ETF	932	0.18	(27,453)	72	90,590
2778	Champion Real Estate Investment Trust	9,502	0.16	6,255	2,345	36,868
2388	BOC Hong Kong (Holdings) Limited	1,500	0.01	(3,375)	1,680	35,550
3988	Bank of China Limited	9,800	0.01	(8,746)	2,360	33,908

857	PetroChina Co. Ltd.	2,378	0.01	(8,370)	470	12,079
AIG	American International Group Inc	24	0.00	1,101	150	11,443
3188	ChinaAMC CSI 300 Index ETF	200	0.07	3,749	75	8,970
941	China Mobile Ltd.	100	0.00	(904)	153	8,750
2318	Ping An Insurance (Group) Co. of China Ltd.	200	0.00	(881)	107	8,600
2628	China Life Insurance Co. Ltd.	300	0.00	(1,944)	-	7,515
	Other listed securities#			20,042	1,187	23,286
				(53,174)	13,697	511,110

Other listed securities mainly represented the Group's investment in 19 companies whose shares are mainly listed on the Main Board and the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited. The carrying value of each of these investments represented less than 1% of the total assets of the Group as at 31 December 2015.

As at 31 December 2015 and 31 December 2014, the equity investments mainly represented listed securities in Hong Kong. The Board acknowledges that the performance of the equity investments may mainly be affected by worldwide economy and the degree of volatility in the Chinese and Hong Kong stock markets, and susceptible to other external factors that may affect their values. In order to mitigate possible financial risk related to the equity investments, the Board will closely monitor the performance of respective equity investments and the changes of market condition. The Company would adjust the Company's portfolio of investments as the Board considers appropriate.

The above additional information does not affect other information contained in the Annual Report and the other contents of the Annual Report remain unchanged.

By Order of the Board
Oriental Explorer Holdings Limited
Lau Kwok Yin
Company Secretary

Hong Kong, 19 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung, Kenneth and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.