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ORIENTAL EXPLORER HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

ANNOUNCEMENT

This announcement is made pursuant to Rules 13.51B(2) and 13.51(2)(m)(ii) of the Listing Rules.

On 24 September 2009, Mr. Lau, an executive director of the Company, was prosecuted and fined for the late filing of disclosures of his interests to the Stock Exchange, in contravention of Part XV of the SFO.

This announcement is made pursuant to Rules 13.51B(2) and 13.51(2)(m)(ii) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 24 September 2009, Mr. Lau Chi Yung (“**Mr. Lau**”), an executive director of Oriental Explorer Holdings Limited (the “**Company**”), was prosecuted and fined at the Eastern Magistrates' Court under the Part XV of the Securities and Futures Ordinance (“**SFO**”) for late filing of disclosures of his interests to the Stock Exchange of Hong Kong Limited of certain shares transactions which took place on various occasions during the period from 11 December 2006 to 27 November 2008. He paid a fine of HK\$80,000 and the investigation costs of HK\$7,499 to the Securities and Futures Commission as the penalty for such conviction.

By Order of the Board
Oriental Explorer Holdings Limited
Yau Yuk Kau, Benny
Company Secretary

Hong Kong, 15 June 2011

As at the date of this announcement, executive directors of the Company are Mr. Lau Chi Yung and Mr. Lau Michael Kei Chi and independent non-executive directors of the Company are Mr. Lo Yick Wing, Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.