

25 April 2024

The Board of Directors
Oriental Explorer Holdings Limited
Units 22-28, 25/F.,
Tower A, Southmark,
11 Yip Hing Street,
Wong Chuk Hang, Hong Kong

Dear Sirs/Madams,

Re: MAJOR TRANSACTION IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE TO JOINT VENTURE COMPANY

We refer to the circular of Oriental Explorer Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 25 April 2024 in respect of the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby consent and confirm that we have given and have not withdrawn our written consent to the issue of the Circular with inclusion of our valuation report on the property (Appendix II to the Circular), and references to our name in the form and context in which it appears.

We hereby confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding, direct or indirect, in any member of the Group or any right or option, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, the date to which the latest published audited financial statements of the Group were made up.

Yours faithfully,
For and on behalf of
RAVIA GLOBAL APPRAISAL ADVISORY LIMITED



Dr. Alan Lee
Director