



## 2. Preference Shares

Stock code :    --                  Description :    --			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :    --                  Description :    --			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$2,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,000,000,000</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>1,000,000,000</u>	<u>--</u>	<u>--</u>	<u>--</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$ 0.60						
Adopted on (26/5/2015)						
Ordinary shares (Note 1)	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>100,000,000</u>
2.Exercise Price HK\$						
Meeting approved ( / / )						
Ordinary shares (Note 1)						
3.Exercise Price HK\$						
Meeting approved ( / / )						
Ordinary shares (Note 1)						
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>--</u>	
			(Other class)		<u>--</u>	
Total funds raised during the month from exercise of options (State currency)				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
2.						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
3.						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
4.						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
Total B.				(Ordinary shares)		
				(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (Reference is made to announcements dated 15 December 2016 and 29 December 2016)	HKD	72,000,000	Nil	72,000,000	Nil	120,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6					
AGM approval date (if applicable) (dd/mm/yyyy)	(1/6/2016)					
2. Convertible Bonds (Reference is made to announcements dated 15 December 2016 and 29 December 2016)	HKD	48,000,000	Nil	48,000,000	Nil	40,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$1.2					
AGM approval date (if applicable) (dd/mm/yyyy)	(1/6/2016)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)		
2. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)		
3. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)		
_____ _____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)	_____ _____ _____	_____ _____ _____

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue		Class of shares issuable (Note 1) _____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
2.	Open offer		Class of shares issuable (Note 1) _____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
3.	Placing		Class of shares issuable (Note 1) _____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
4.	Bonus issue		Class of shares issuable (Note 1) _____		
				Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____	_____
6.	Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____	_____
7.	Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____	_____
8.	Consideration issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____	_____



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation				
		Class of shares issuable (Note 1) _____		
		Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
			_____	_____
10. Other (Please specify)	At price :	State currency _____		
		Class of shares issuable (Note 1) _____		
		Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
			_____	_____
			Total E. (Ordinary shares)	Nil
			(Preference shares)	--
			(Other class)	--

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

