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**PEACE MAP HOLDING LIMITED**

**天下圖控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 402)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group may record a loss of approximately HK\$2 million for the six months ended 30 June 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group, it is expected that the consolidated results of the Group may record a loss of approximately HK\$2 million for the six months ended 30 June 2015. As compared to the loss of approximately HK\$99 million reported for the corresponding period in 2014, the estimated loss is likely to have been reduced by 98%. The significant reduction of potential loss is likely to have resulted from (i) a fair value gain on the derivative component of convertible notes of approximately HK\$64 million; and (ii) no impairment loss on mining license of Tugrugnuuriin Energy LLC, an indirect wholly-owned subsidiary of the Company, in Tugrug Valley, Mongolia.

The information contained in this announcement is only based on the preliminary assessment by the Company's management on the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the auditor of the Company and are subject to finalisation. The Company is in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2015, the announcement of which is expected to be published on or around 25 August 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Peace Map Holding Limited**  
**FENG Tao**

*Executive Director and Chief Financial Officer*

Hong Kong, 17 August 2015

*As at the date of this announcement, the executive directors are Mr. GUAN Hongliang (Chairman and Chief Executive Officer), Mr. ZHANG Chuanjun (Deputy Chairman), Mr. ZHU Dong (Deputy Chief Executive Officer), Mr. FENG Tao (Chief Financial Officer) and Mr. WANG Zheng (Chief Operating Officer) and the independent non-executive directors are Mr. ZHANG Songlin, Mr. HUI Yat On and Mr. ZHAI Shenggang.*