

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

10: Hong Kong Exchanges and C	learing Limited			
Name of Issuer Pe	ace Map Holding Limited			
	/02/2016			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>402</u> D	Description :	Peacema	p Hold	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	th <u>30,000,000,000</u>	0.25	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00	
(2) Stock code : N/A D	Description :	N/A		
Balance at close of preceding mon	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
balance at close of preceding mon				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				1 Of W	am Board and GEM is
Stock code :	N/A Description :		N/A	Δ	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	nares				
Stock code :	N/A	Descri	ption:	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	8,156,781,091	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	8,156,781,091	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month	
1.Share Option Scheme adopted on 25/02/2006 and refreshed on 29/05/2015 Exercise Price of HK\$0.855							
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	57,700,000	

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option				_		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 29/05/2015						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,520,000
(Note 1)						
3.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 29/05/2015						
Exercise Price of						
HK\$0.260						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	378,200,000
(Note 1)						,
, , ,		T	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised durir	ng the month t	from exercise of	· ·	,		
options (HK\$)	-			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		N/A	
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes (See Remarks 3) HK\$ 560,580,400.00 N/A 560,580,400.00 N/A 509,618,545 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010)2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 32,020,000.00 N/A 32,020,000.00 N/A 128,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 67,980,000.00 271,920,000 N/A N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (18/07/2013) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/Ashares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class)

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2, 72 22 22 22	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
1			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of
Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 respectively and the circular dated 27 June 2013)
2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining
balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4
August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)
3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the
convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the
business day next following such date and the Company has served prior written notice to all noteholders of
the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms
and conditions of the convertible notes have been amended.
(For more details, please refer to the Company's announcement dated 16 June 2015)
Submitted by: Cheng Hoo
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.