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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(In Liquidation)

(incorporated in Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE PROPOSED RESTRUCTURING**

References are made to the announcement of Peace Map Holdings Limited (the “**Company**”) dated 27 March 2020 (the “**Announcement**”) in relation to the Proposed Restructuring. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

Further to the information disclosed in the Announcement, the Company wishes to provide the following supplemental information regarding the continued suspension of trading in the Shares and clarify the information relating to the exclusion of directors from the responsibility statement. The paragraph headed “CONTINUED SUSPENSION OF TRADING IN THE SHARES” on pages 8 and 49 of the Announcement and the paragraph headed “CONSENT TO EXCLUDE ALL DIRECTORS FROM THE RESPONSIBILITY STATEMENT” on page 48 of the Announcement shall be replaced as follows:

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on Monday, 13 August 2018 and will remain suspended until further notice. The remedial period of the Company has been expired on 12 February 2020 under Rule 6.01A(1) of the Listing Rules. The Stock Exchange is entitled to cancel the listing of any securities which the remedial period has been expired.

CONSENT TO EXCLUDE ALL DIRECTORS FROM THE RESPONSIBILITY STATEMENT

Pursuant to Rule 9.3 of the Takeovers Codes, all documents issued by the Company in relation to the Proposed Restructuring should state that all Directors jointly and severally accept full responsibility for the accuracy of information contained in the document and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the document have been arrived at after due and careful consideration and there are no other facts not contained in the document, the omission of which would make any statement in the document misleading.

On 10 August 2018, the Supreme Court ordered the Company be wound up under the provisions of section 161(c) of the Bermuda Companies Act and Mr. Keiran Hutchison of EY Bermuda Limited, together with Mr. David Yen Ching Wai and Ms. Anita So Kit Yee of Ernst & Young Transactions Limited were appointed as joint and several liquidators of the Company. On the making of the winding-up order, all of the Directors' powers in relation to the Company ceased. Given the above and the Directors' inability to participate in matters relating to the Proposed Restructuring, the Company has applied to the Executive, and the Executive has indicated that it is minded to grant consent pursuant to Rule 9.4 of the Takeovers Code to exclude all Directors from the responsibility statement given in all documents issued or to be issued by the Company in relation to the Proposed Restructuring.

For and on behalf of
Peace Map Holding Limited
(In Liquidation)
David Yen Ching Wai,
Anita So Kit Yee and
Keiran Hutchison

Joint Liquidators
Acting as agents of the Company only and
without personal liability

Hong Kong, 30 March 2020

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.

The Joint Liquidators, namely Mr. David Yen Ching Wai, Ms. Anita So Kit Yee and Mr. Keiran Hutchison, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.