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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(In Liquidation)

(incorporated in Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

**MONTHLY UPDATE ON THE POSSIBLE WHITEWASH
TRANSACTION REGARDING THE ACQUISITION PURSUANT
TO THE TAKEOVERS CODE**

This announcement is made by Peace Map Holding Limited (In Liquidation) (the “**Company**”) pursuant to the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to the announcements of the Company dated 3 July 2018, 10 July 2018, 16 July 2018, 17 July 2018, 27 July 2018, 8 August 2018, 14 August 2018, 26 September 2018, 12 November 2018, 12 February 2019, 20 February 2019, 19 March 2019, 29 March 2019, 8 April 2019, 16 April 2019, 16 May 2019, 19 July 2019, 12 August 2019, 30 August 2019, 8 October 2019, 12 November 2019, 17 January 2020, 7 February 2020, 27 March 2020, 30 March 2020, 31 March 2020, 2 April 2020, 17 April 2020, 12 May 2020 and 12 June 2020 (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

**UPDATE ON THE IMPLEMENTATION OF THE RESUMPTION PLAN AND
SATISFYING THE RESUMPTION CONDITIONS**

As mentioned in the Announcements, the Company, the Joint Liquidators and the Vendors have entered into the Sale and Purchase Agreement regarding the acquisition of a company principally engaged in granite dimension stone mining and processing in Malaysia (the “**Acquisition**”). As at the date of this announcement, the Company, the Joint Liquidators and the Vendors are working closely with all professional parties and using their best efforts to prepare the New Listing Application and the Circular for submission as soon as practicable amid the impact of COVID-19.

The Company also wishes to update the Shareholders that the LRC Review hearing has been conducted on 6 July 2020 in relation to the Company's resumption and listing status. As at the date of this announcement, the Company has not received the review decision from the Listing Review Committee. Further announcement will be made by the Company to inform the Shareholders and potential investors of the review decision from the Listing Review Committee once received. Save for the above, no other material update is noted since the publication of previous monthly update announcement.

Further announcement(s) to inform the Shareholders and potential investors of any material developments of the progress of the Resumption Proposal will be made by the Company as and when appropriate and in accordance with the relevant requirements of the Takeovers Code and the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 13 August 2018 and will remain suspended until further notice.

Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Peace Map Holding Limited
(In Liquidation)
David Yen Ching Wai,
Anita So Kit Yee and
Keiran Hutchison
Joint Liquidators
Acting as agents of the Company only and
without personal liability

Hong Kong, 13 July 2020

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.

The Joint Liquidators, namely Mr. David Yen Ching Wai, Ms. Anita So Kit Yee and Mr. Keiran Hutchison, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.