

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	30/ 09/ 2018		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer <u>I</u>	Phoenix 1	Media Investment	(Holdings) Li	mited
Date Submitted 0	03 / 10/ 2	018		
I. Movements in Authorised Shar	re Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>02008</u>	Descript	ion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	-	0		HK\$0
Balance at close of the month	-	10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : <u>N/A</u>	Descript	ion :		-
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-			
Balance at close of the month	_			

Stock code: N/A D	escription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	escription:		
Stock code . N/A D	escription .		
Stock code . NA D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	No. of other classes of shares	(State	_
	No. of other classes of shares	(State	capital

200,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,993,469,500	N/A	N/A	N/A	
Increase/ (decrease) during the month (Remark 2)	0	N/A	N/A	N/A	
Balance at close of the month	4,993,469,500	N/A	N/A	N/A_	

III. Details of Movements in Issued Share Capital

issuable

Option Scheme

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of issuer Particulars of share option scheme of issuer issued which may be issued including EGM approval date

during the month pursuant thereto as at close pursuant thereto of the month Movement during the month (dd/mm/yyyy) and class of shares Cancelled Granted Exercised Lapsed 1. 2009 Share 0 0 0 0

(19 / 06 / 2009) **Ordinary shares** (*Note 1*) 86,944,000 2. **2017 Share** 0

Option Scheme (07 / 02 / 2017) **Ordinary shares** (*Note 1*)

Total A. (Ordinary shares) (Preference shares) (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

Nil

cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-	,					
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note</i> 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	- -						
Stock code (if listed)							
Class of shares issuable (<i>Note</i> 1)							
Subscription price EGM approval date (if applicable)							
	(/ /)					
			Total B.	(Ordin	nary shares)ence shares)	N/A N/A	
				,	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)
(Other class) N/A N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
Shares (Note 1)		
2		
(/ /)		
shares (Note 1)		· ·
3.		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable		_	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(N/A	N/A
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price: State	Issue and allotment	(/ /)	
	1	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	
			(dd/mm/yyyy)	`	N/A	N/A
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(uu/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	21					
5.		State urrency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N /A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) Repurchased (yet to be cancelled) date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary shares	N/A	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
8.	CONSIDERATION ISSUE ALDITCE	State urrency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_	
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		N T/A
			<u>N/A</u>	N/A
		Class of shares issuable(Note 1)	_	
10.	Other (Please specify) At price: State curre	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
		Total E. (Ordinary sh. (Preference sh (Other c	ares) N/A	<u>-</u> <u>-</u>
To	otal increase / (decrease) in ordinary sl	hares during the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference	shares during the month (i.e. Total of A to E):	-	N/A
T.	otal increase / (decrease) in other class	tes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yeung Ka Keung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.