

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer PINE Technology Holdings Limited

Date Submitted 03/01/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1079 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>\$0.10</u>    | <u>\$200,000,000.00</u>         |
| Increase/(decrease)                 | <u>-</u>               | <u>-</u>         | <u>-</u>                        |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>\$0.10</u>    | <u>\$200,000,000.00</u>         |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  | _____                      | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 921,584,783            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      |     |                         |                                |
| Balance at close of the month         | 921,584,783            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme approved by shareholders on (16/04/2003) ordinary shares (Note 1)                 | -                         | -         | -                          | -      | -  | 1,000,000   |
| 2. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | -  |   |
|  |                           |           | (Preference shares)        |        | -  |   |
|  |                           |           | (Other class)              |        | -  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            |        | -  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| <hr/> <div style="text-align: right;">Total D. (Ordinary shares)</div>                                  |  |   |
| <div style="text-align: right;">(Preference shares)</div>   |  |   |
| <div style="text-align: right;">(Other class)</div>   |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u> N/A </u><br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u> N/A </u><br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____  | _____   |
| 10. Other (Please specify) At price : _____ State currency _____ | Class of shares issuable (Note 1) <u> N/A </u><br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____  | _____   |
|  |  | Total E. (Ordinary shares)   | _____   |
|  |  | (Preference shares)  | _____   |
|  |  | (Other class)  | _____   |

|   |     |              |
|---|-----|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u> N/A </u> |
|   | (2) | <u> N/A </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u> N/A </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u> N/A </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |              |

