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**北大資源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大資源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 00618)

**POLL VOTING RESULT OF SPECIAL GENERAL MEETING**

**HELD ON 13 FEBRUARY 2014**

Reference is made to the notice of special general meeting dated 16 January 2014 (the “**Notice of SGM**”) and the circular dated 16 January 2014 (the “**Circular**”) issued by Peking University Resources (Holdings) Company Limited (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce the poll voting result in respect of the resolutions proposed at the special general meeting (the “**SGM**”) of the Company held on 13 February 2014 as follows:

ORDINARY RESOLUTIONS		For	Against	Total Number of Shares Voted (%)
		Number of Shares (%)	Number of Shares (%)	
1.	To approve the transactions contemplated under the Financial Services Agreement and the Proposed Caps for the three years ending 31 December 2016.	337,913,200 (100%)	0 (0%)	337,913,200 (100%)
2(a).	To re-elect Ms Yu Li as an executive director of the Company.	1,666,294,478 (100%)	0 (0%)	1,666,294,478 (100%)
2(b).	To re-elect Mr Fang Hao as an executive director of the Company.	1,666,294,478 (100%)	0 (0%)	1,666,294,478 (100%)
2(c).	To re-elect Mr Zhou Bo Qin as an executive director of the Company.	1,666,294,478 (100%)	0 (0%)	1,666,294,478 (100%)

*Note:* The full text of the above ordinary resolutions is set out in the Notice of SGM.

As at the date of the SGM, the number of issued shares of the Company was 2,397,970,318 Shares. As set out in the Circular, Founder Information and its associates were interested in 1,328,381,278 Shares and Mr Zhang Zhao Dong was interested in 3,956,000 Shares, representing approximately 55.40% and 0.16% respectively of the issued share capital of the Company. Founder Information and its associates and Mr Zhang Zhao Dong were required to, and did abstain from voting at the SGM in respect of the above ordinary resolution 1. As a result, Independent Shareholders holding a total of 1,065,633,040 Shares were entitled to attend and vote on the ordinary resolution 1. No Shareholder is required to abstain from voting at the SGM in respect of the above ordinary resolution 2(a), 2(b) and 2(c) and therefore all Shareholders holding a total of 2,397,970,318 Shares were entitled to attend and vote on ordinary resolutions 2(a), 2(b) and 2(c) proposed at the SGM. There were no Shares entitling the Shareholders to attend and vote only against the resolutions at the SGM. None of the Shareholders has stated their intention in the Circular to vote against the resolutions at the SGM.

Tricor Tengis Limited, the Hong Kong Share Registrar of the Company, acted as scrutineer for the poll at the SGM.

By order of the Board of  
**Peking University Resources (Holdings) Company Limited**  
**Zhou Bo Qin**  
*Director*

Hong Kong, 13 February 2014

*As at the date of this announcement, the Board comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.*