

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the year ended 31 December 2013 will show a consolidated net profit as compared to the consolidated net loss for the corresponding period last year, primarily due to the one-off negative goodwill arising from the acquisition of the subsidiaries by the Group.

As the result of the Group for the year ended 31 December 2013 have not been finalised or audited and the figures are subject to adjustments and further review by the Company, the Board is not in a position to quantify the exact financial effects at this stage. The information contained in this announcement is only based on the preliminary review of unaudited consolidated management accounts of the Group for the year ended 31 December 2013, which have not been reviewed and approved by the Company's audit committee and are still being reviewed by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Peking University Resources (Holdings) Company Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**").

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the year ended 31 December 2013 will show a consolidated net profit as compared to the consolidated net loss for the corresponding period last year. The Directors are of the view that such increase is primarily due to the net effect of (including but not limited to) (i) the one-off negative goodwill arising from the acquisition of the subsidiaries by the Group; (ii) increase in operating expenses of subsidiaries newly acquired; and (iii) provision for a fine for late payment of the Chinese customs duties as disclosed in the announcement dated 1 August 2013.

The Company is still in the process of finalising the financial statements of the Group for the year ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group, but not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the Group’s financial performance will be disclosed in the annual results announcement of the Company for the year ended 31 December 2013, which is expected to be published before the end of March 2014. Shareholders and potential investors are advised to read carefully such results announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Peking University Resources (Holdings) Company Limited
Yu Li
Chairwoman

Hong Kong, 14 March 2014

As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.