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**北大資源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大資源（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00618)

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO**

- (1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION  
(2) CONTINUING CONNECTED TRANSACTION AND  
(3) PROPOSED ISSUE OF THE CONSIDERATION SHARES AND THE  
PLACEMENT SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement (“**Announcement**”) of the Company dated 16 September 2014 in relation to, among others, the Acquisition and the Master Loan Agreement. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

**DELAY IN DESPATCH OF CIRCULAR**

As set out in the Announcement, a circular (“**Circular**”) containing, among other things, particulars of the Acquisition, the allotment and issue of the Consideration Shares and the Placement Shares and the Master Loan Agreement, the recommendations of the Independent Board Committee, a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders and notice convening the SGM is expected to be despatched to the Shareholders on or before 9 October 2014.

Since additional time is required for the preparation and finalisation of certain information to be included in the Circular, including the letter from the independent financial adviser, it is expected that the despatch date of the Circular will be postponed to a date on or before 2 December 2014.

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Yu Li**  
*Chairwoman*

8 October 2014

*As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.*