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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

CLARIFICATION ANNOUNCEMENT

The board (“**Board**”) of directors (“**Directors**”) of Peking University Resources (Holdings) Company Limited (the “**Company**”) has become aware of recent media coverage (the “**Media**”) in Hong Kong and the People’s Republic of China in relation to a subsidiary of a substantial shareholder of the Company. It was alleged by the Media that the related shareholders of PKU HealthCare Corp., Ltd. (北大醫藥股份有限公司) (“**PKU HealthCare**”), which is the subsidiary of Peking University Founder Group Company Limited (北大方正集團有限公司) (“**Peking Founder**”), are being investigated by the China Securities Regulatory Commission.

The Board would like to clarify that Peking Founder and Peking University Resources Group Holdings Co., Ltd. (北大資源集團控股有限公司) referred to in the Media are substantial shareholders of the Company and do not form part of the Company. The Board confirms that, as at the date of this announcement, the daily business operations of the Company, including the very substantial acquisition and connected transaction referred to in the announcement of the Company dated 16 September 2014, remain normal.

The Company is not aware of any inside information relating to the Company that will need to be disclosed pursuant to the requirements under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The Board would take this opportunity to inform the shareholders and potential investors of the Company that the Company has been and will continue to comply with all applicable laws, rules and regulations and the Board will continue to act in the best interests of the shareholders and the Company as a whole.

By order of the Board

Peking University Resources (Holdings) Company Limited

Yu Li

Chairwoman

Hong Kong, 5 November 2014

As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.