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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 5 November 2014 (the “Announcement”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context provides otherwise.

The Board has recently become aware of further media coverage (the “Media Coverage”) in relation to the financial management of the Company.

The Board would like to clarify that the opinions set out in the Media Coverage are unfounded and inaccurate, and the Company is not involved in any of the allegations referred to in the Media Coverage. The Board reaffirms that Peking University Resources Group Holdings Co., Ltd. (北大資源集團控股有限公司) is a substantial shareholder of the Company and is not the Company. The substantial shareholders of the Company have been actively supporting the business development of the Company and the Board confirms that there has been no misappropriation of funds of the Company by the substantial shareholders. Transactions of the Company have always been disclosed accurately in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and where required by relevant law, rules and regulations, with the approval from the shareholders of the Company. The Board confirms that disclosures made by the Company have been accurate and complete in all material respects and not misleading or deceptive.

In order to protect the legal interests of Peking University Founder Group Company Limited (北大方正集團有限公司) (“Founder Group”) and the Company, the Board has been informed that the Founder Group has taken legal action in respect of unverified coverage regarding Founder Group and the Company previously released by a financial reporter in certain well-known website in the People’s Republic of China. As at the date of this announcement, the competent court in the People’s Republic of China has filed such action, and the reporter has deleted the unverified coverage and expressed the apologies.

The Board is of the view that, as at the date of this announcement, all the business operations of the Company remain normal, and the Company is not aware of any inside information relating to the Company that will need to be disclosed pursuant to the requirements under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board of directors would take this opportunity to inform the shareholders and potential investors of the Company that they should refer to the announcements issued by the Company for the information relating to the Company.

By order of the Board
Peking University Resources (Holdings) Company Limited
Yu Li
Chairwoman

Hong Kong, 17 November 2014

As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.