

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

COMPLETION OF THE ACQUISITION AND THE PLACING

Reference is made to the announcements of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 16 September 2014, 30 November 2014 and 22 December 2014 (the “**Announcements**”) and the circular of the Company dated 2 December 2014 (the “**Circular**”) in relation to, among other things, the S&P Agreement and the Placing Agreement. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that as all conditions precedent to the S&P Agreement and the Placing Agreement had been fulfilled, Completion took place in accordance with the terms of the S&P Agreement and the Placing Agreement on 2 January 2015.

By order of the Board

Peking University Resources (Holdings) Company Limited

Yu Li

Chairwoman

2 January 2015

As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms. Yu Li (Chairwoman), Mr. Fang Hao (President), Mr. Zhou Bo Qin, Mr. Zhang Zhao Dong, Mr. Xie Ke Hai and Mr. Zheng Fu Shuang, and independent non-executive directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Ms. Cao Qian.