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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

COMPLETION OF THE VERY SUBSTANTIAL DISPOSAL

Reference is made to the announcements of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 3 March 2015 and 10 March 2015 (the “**Announcements**”) and the circular of the Company dated 25 March 2015 (the “**Circular**”) in relation to, among other things, the Sale and Purchase Agreement and Subsequent Sale and Purchase Agreement. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that as all conditions precedent to the Sale and Purchase Agreement and Subsequent Sale and Purchase Agreement had been fulfilled, the respective completions took place in accordance with the terms of the Sale and Purchase Agreement and Subsequent Sale and Purchase Agreement on 4 May 2015.

By order of the Board

Peking University Resources (Holdings) Company Limited

Fang Hao

Executive Director

Hong Kong, 4 May 2015

As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms. Yu Li (Chairwoman), Mr. Fang Hao (President), Mr. Zhou Bo Qin, Mr. Zhang Zhao Dong, Mr. Xie Ke Hai and Mr. Zheng Fu Shuang, and independent non-executive directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Ms. Cao Qian.