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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大资源（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00618)

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcement (“**Announcement**”) of the Company dated 28 August 2015 in relation to a major transaction regarding the acquisition of land use rights in Kunming, the PRC. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

**DELAY IN DESPATCH OF CIRCULAR**

As set out in the Announcement, a circular containing the information required under the Listing Rules in relation to the Acquisition is expected to be despatched to the Shareholders on or before 21 September 2015.

Since additional time is required for the preparation and finalization of certain information and the indebtedness statement of the Group, it is expected that the despatch date of the circular will be postponed to a date on or before 14 October 2015.

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Zhang Zhao Dong**  
*Chairman*

Hong Kong, 18 September 2015

*As at the date of this announcement, the Board comprises executive Directors of Mr Zhang Zhao Dong (Chairman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Wei Jun Min, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive Directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.*