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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

VOLUNTARY ANNOUNCEMENT
ACQUISITION OF LAND USE RIGHT IN DONGGUAN, THE PRC

The Board is pleased to announce that, on 4 August 2016, Peking University Resources Group Investment Company Limited, an indirectly wholly owned subsidiary of the Company, has succeeded in the bid of the land use right of the land offered for sale in Dongguan at the auction held by The Bureau of Land and Resources Dongguan (東莞市國土資源局) (the “Acquisition”) at a total consideration of RMB318.17 million (equivalent to approximately HK\$369.08 million).

The land situated at Zhangluo Community, Zhangmutou Town, Dongguan, Guangdong Province* (廣東省東莞市樟木頭鎮樟羅社區) for a total consideration of RMB318.17 million (equivalent to approximately HK\$369.08 million), with a total site area of 9,570.57 sq. m.. The permitted plot ratio for the land is between 1.0 to 2.5. The land is designated for residential and commercial use and the term for residential use and for commercial use are 70 years and 40 years respectively.

The Company and its subsidiaries (the “Group”) are principally engaged in property development and property investment in the People’s Republic of China (the “PRC”), and distribution of information products in Hong Kong and Mainland China.

The Board believes that the Acquisition provides an excellent investment opportunity for the Group to establish its position in the property market in Dongguan, the PRC. The Board considers that the Acquisition is in the interests of the Company and its shareholders as a whole and the terms thereof are on normal commercial terms which are fair and reasonable.

This announcement is made by the Company on a voluntary basis. The Acquisition is a transaction of revenue nature in the ordinary and usual course of business of the Group and does not constitute a transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 5 August 2016

The exchange rate adopted in this announcement for illustration purpose only is RMB1.00 = HK\$1.16

As at the date of this announcement, the Board comprises executive Directors of Mr Cheung Shuen Lung (Chairman), Mr Zeng Gang (President), Mr Wei Jun Min, Mr Xie Ke Hai, Ms Sun Min and Mr Zheng Fu Shuang, and the independent non-executive Directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Mr Fung Man Yin, Sammy.

* *For identification purpose only*