

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**北大資源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大資源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

**UPDATES OF ANNOUNCEMENTS IN RELATION TO INSIDE  
INFORMATION POTENTIAL DISPOSAL OF 70% EQUITY INTEREST  
IN A SUBSIDIARY THROUGH PUBLIC TENDER**

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 27 December 2018 and 24 January 2019 (together, the “**Announcements**”) in relation to the Potential Disposal through Public Tender on the Shanghai Joint Equity Exchange. Capitalized terms used herein shall have the same meanings as defined in the Announcements, unless otherwise specified.

As the principal amount owed by the Qingdao Company to Peking University Resources Group Co., Ltd.\* (北大資源集團有限公司) (“**Group Company**”) has increased since during the period from 30 September 2018, commencing from the date of this announcement, the Minimum Consideration of the Potential Disposal will be changed to: (i) RMB 91,000,000 for the acquisition of the 70% equity interest in the Qingdao Company and (ii) undertaking repayment of the amount owed by the Qingdao Company to the Group Company in the amount of approximately RMB1,130,624,118.72 (as at 30 September 2018) and such other amounts as may be owed by the Qingdao Company to the Group Company and interest accrued on them. For further information and other variations of the terms of the Potential Disposal, please refer to the website of the Shanghai Joint Equity Exchange (<http://www.suaee.com>).

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Cheung Shuen Lung**  
*Chairman*

Hong Kong, 29 March 2019

*As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.*

\* *Unofficial English translation denotes for identification purpose only*