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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited
北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

INSIDE INFORMATION
ANNOUNCEMENT ON NOTIFICATION LETTER OF THE COURT’S
RULING ON EXTENSION OF DEADLINE FOR SUBMISSION OF
RESTRUCTURING PROPOSAL OF PEKING FOUNDER

This announcement is made by the Peking University Resources (Holdings) Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

References are made to (i) the announcement of the Company dated 18 February 2020, in relation to the notification letter from Peking University Founder Group Company Limited (“**Peking Founder**”), a substantial shareholder of the Company, regarding its restructuring being applied; (ii) the announcement of the Company dated 19 February 2020, in relation to the notification letter from Peking Founder regarding the acceptance of its restructuring by the court; (iii) the announcement of the Company dated 17 July 2020, in relation to the notification letter from Peking Founder regarding the substantive consolidated restructuring of its subsidiaries being applied; and (iv) the announcement of the Company dated 31 July 2020, in relation to the notification letter from Peking Founder regarding the court ruling for the substantive consolidated restructuring of the Five Companies including Peking Founder. Unless otherwise stated, capitalized terms used herein shall have the same meaning as defined in such announcements.

The Company received a notification letter from Peking Founder on 25 January 2021, regarding a civil order received by the administrator of Peking University Founder Group Company Limited from The First Intermediate People’s Court of Beijing on 22 January 2021. Pursuant to the civil order, the deadline for the submission of the restructuring proposal will be extended to 30 April 2021.

The Company will continue to closely follow the subsequent development and influence of this incident and comply with relevant disclosure obligations under the Listing Rules and the SFO in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 25 January 2021

As at the date of this announcement, the board of directors of the Company comprises executive directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive directors of Mr. Chan Chung Kik, Lewis, Mr. Lau Ka Wing and Mr. Lai Nga Ming Edmund.