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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

INSIDE INFORMATION
ANNOUNCEMENT ON NOTIFICATION LETTER IN RELATION TO
DETERMINATION OF RESTRUCTURING INVESTORS OF
PEKING FOUNDER

This announcement is made by the Peking University Resources (Holdings) Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

References are made to (i) the announcement of the Company dated 18 February 2020, in relation to the notification letter from Peking University Founder Group Company Limited (“**Peking Founder**”), a substantial shareholder of the Company, regarding its restructuring being applied; (ii) the announcement of the Company dated 19 February 2020, in relation to the notification letter from Peking Founder regarding the acceptance of its restructuring by the court; (iii) the announcement of the Company dated 17 July 2020, in relation to the notification letter from Peking Founder regarding the substantive consolidated restructuring of its subsidiaries being applied; (iv) the announcement of the Company dated 31 July 2020, in relation to the notification letter from Peking Founder regarding the court ruling for the substantive consolidated restructuring of the Five Companies including Peking Founder; and (v) the announcement of the Company dated 25 January 2021, in relation to the notification letter from Peking Founder regarding the Court’s ruling on extension of deadline for submission of restructuring proposal of Peking Founder. Unless otherwise stated, capitalized terms used herein shall have the same meaning as defined in such announcements.

The Company received the “Notification letter in relation to determination of restructuring investors of Peking Founder” from the administrator of Peking University Founder Group Company Limited on 29 January 2021. It is stated in the notification letter that after multiple rounds of competitive selection, it is finally determined that Zhuhai Huafa Group Co., Ltd. (on behalf of Zhuhai State-owned Assets), Ping An Insurance (Group) Company of China Ltd. and

Shenzhen SDG Group Co., Ltd.* formed a consortium as investors of restructuring of Peking Founder. In the next step, the administrator of Peking University Founder Group Company Limited will proceed the signing of investment agreements and drafting of restructuring proposals in accordance with the laws.

The Company will continue to closely follow the subsequent development and influence of this incident and comply with relevant disclosure obligations under the Listing Rules and the SFO in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 29 January 2021

As at the date of this announcement, the board of directors of the Company comprises executive directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive directors of Mr. Chan Chung Kik, Lewis, Mr. Lau Ka Wing and Mr. Lai Nga Ming Edmund.

* *For identification purposes only*