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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated respectively on 19 October 2022, 10 November 2022 and 22 November 2022 (the “**Announcements**”) in relation to, among other things, the entering into of the Sale and Purchase Agreement and the Supplemental Agreement in relation to the Disposal, and the delay in despatch of Circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the Circular containing, among others, (i) further details of the Sale and Purchase Agreement (as amended by the Supplemental Agreement) and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) a notice of the SGM, is expected to be despatched to the Shareholders on or before 30 November 2022.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date on or before 9 December 2022.

By Order of the Board

Peking University Resources (Holdings) Company Limited

Wong Kai Ho

Chairman

Hong Kong, 30 November 2022

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.