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资源控股

RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

EXTENSION OF COMPLETION DATE OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of the Company dated 9 March 2023 in relation to the Subscriptions of 122,000,000 Subscription Shares at the Subscription Price of HK\$0.10 per Share (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Subscription Agreements, subject to the fulfilment or waiver (where applicable) of the conditions precedent, the Completion of the Subscriptions shall take place on 17 March 2023 (or such other date as the parties thereto may agree). As additional time is required for the Subscribers to arrange payment of the total Subscription Price, the Company and the Subscribers mutually agreed to extend the Completion Date to a date on or before 24 March 2023. Save for the aforesaid extension of the Completion Date, all terms and conditions of the Subscription Agreements shall remain unchanged and continue in full force and effect.

Given that completion of the Subscriptions is subject to conditions and the Subscriptions may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board

Peking University Resources (Holdings) Company Limited

Wong Kai Ho

Chairman

Hong Kong, 17 March 2023

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.