



北大资源 PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

FORM OF PROXY FOR SPECIAL GENERAL MEETING

I/We¹, _____
of _____
being the registered holder(s) of² _____
share(s) of HK\$0.10 each in the capital of Peking University Resources (Holdings) Company Limited (the “Company”), hereby appoint³ & ⁴the Chairman of the meeting or _____
of _____
or failing him³ & ⁴ of _____
as my/our proxy to vote for me/us on my/our behalf at the special general meeting of the Company to be held at 10:00 a.m. on Thursday, 18 December 2014 (“SGM”) at Unit 1408, 14th Floor, Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, New Territories, Hong Kong and at any adjournment thereof on the undermentioned resolutions referred to in the notice convening the SGM, or if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		For ⁵	Against ⁵
1.	(a) To approve the S&P Agreement and Placing Agreement and the transactions contemplated thereunder.		
	(b) To authorise any one Director to do all such acts or things, as he/she may in his/her absolute discretion consider necessary or desirable, to give effect to the S&P Agreement and the Placing Agreement and the transactions contemplated thereunder.		
2.	(a) To approve the allotment and issuance of Consideration Shares to Founder Information on and subject to the terms and conditions of the S&P Agreement, subject to the completion of the Acquisition and the Listing Committee of The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the Consideration Shares.		
	(b) To approve the allotment and issuance of Additional Shares to Founder Information on and subject to the terms and conditions of the S&P Agreement, subject to the completion of the Acquisition and the Listing Committee of The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the Additional Shares.		
3.	To approve the allotment and issuance of Placement Shares to independent institutional and professional investors on and subject to the terms and conditions of the S&P Agreement and the Placing Agreement, subject to the completion of the Acquisition and the Listing Committee of The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the Placement Shares to independent institutional and professional investors.		
4.	To approve the allotment and issuance of Placement Shares to Mr. Zheng on and subject to the terms and conditions the S&P Agreement and the Placing Agreement, subject to the completion of the Acquisition and the Listing Committee of The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the Placement Shares to Mr. Zheng.		
5.	(a) To approve the Master Loan Agreement and the transactions contemplated thereunder.		
	(b) To authorise any one Director to do all such acts or things, as he/she may in his/her absolute discretion consider necessary or desirable, to give effect to the Master Loan Agreement and the transactions contemplated thereunder.		
6.	(a) To approve the increase of the authorised share capital of the Company from HK\$300,000,000 divided into 3,000,000,000 Shares to HK\$1,500,000,000 divided into 15,000,000,000 Shares by the creation of an additional 12,000,000,000 new Shares (the “Increase in Authorised Share Capital”).		
	(b) To authorise any one Director to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Increase in Authorised Share Capital		

Signature(s)⁶: _____

Date: _____

Notes:

- Full name(s) and address(es) to be inserted in BLOCK CAPITALS.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- Any shareholder entitled to attend and vote at the SGM is entitled to appoint another person as his/her proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company, but must attend the meeting in person to represent you.
- Please insert the name and address of the proxy desired and strike out the words “the chairman of the meeting or/of/ failing him”. **IF YOU DO NOT STRIKE OUT SUCH WORDS AND YOUR PROXY DOES NOT ATTEND THE MEETING OR IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS YOUR PROXY.**
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE BOX MARKED “AGAINST”. Failure to tick either box will entitle your proxy to cast your vote or abstain at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the said meeting other than that referred to in the notice convening the meeting.**
- This form of proxy must be signed by the appointer, or his/her attorney duly authorised in writing, or if such appointor be a corporation, either under its common seal or under the hand of an officer, attorney or other person so authorised.
- Where there are joint holders of any share, any one of such joint holders may vote at the meeting, either personally or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders be present at the meeting, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of authority must be deposited at the Company’s principal place of business in Hong Kong at Unit 1408, 14th Floor, Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, New Territories, Hong Kong not later than 48 hours before the time of the meeting or any adjournment thereof.
- Any alterations made in this form of proxy should be initialled by the person who signs it.
- A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a shareholder of the Company but must be present in person at the meeting to represent the shareholder. Completion and return of the form of proxy will not preclude a shareholder from attending the meeting and voting in person. In such event, his/her form of proxy will be deemed to have been revoked.
- The ordinary resolutions as set out above will be determined by way of a poll.