

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Playmates Holdings Limited

Date Submitted 4 April 2018

I. Movements in Authorised Share Capital

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| 1. Ordinary Shares (1)                     |                        |                            |   |
| Stock code :                               | <u>635</u>             | Description :              | <u>Ordinary Shares</u>                    |
|  | No. of ordinary shares | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month        | <u>30,000,000,000</u>  | <u>0.01</u>                | <u>300,000,000.00</u>                     |
| Increase/(decrease)                        | <u>0</u>               |                            | <u>0</u>                                  |
| Balance at close of the month              | <u>30,000,000,000</u>  | <u>0.01</u>                | <u>300,000,000.00</u>                     |
| (2) Stock code : _____ Description : _____ |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month        | _____                  | _____                      | _____                                     |
| Increase/(decrease)                        | _____                  |                            | _____                                     |
| Balance at close of the month              | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                     |                          |   |
|-------------------------------------|---------------------|--------------------------|---|
| Stock code : _____                  | Description : _____ |                          |   |
|                                     |                     | No. of preference shares | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                    | _____   |
| Increase/(decrease)                 | _____               | _____                    | _____   |
| Balance at close of the month       | _____               | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |                     |                                |   |
|-------------------------------------|---------------------|--------------------------------|---|
| Stock code : _____                  | Description : _____ |                                |   |
|                                     |                     | No. of other classes of shares | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                          | _____   |
| Increase/(decrease)                 | _____               | _____                          | _____   |
| Balance at close of the month       | _____               | _____                          | _____   |

Total authorised share capital at the end of the month (HKD) :

**300,000,000.00**

\_\_\_\_\_

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <b>2,008,876,000</b>          |     |                            |                                   |
| Increase/ (decrease) during the month | -                             |     |                            |                                   |
| Balance at close of the month         | <b>2,008,876,000</b>          |     |                            |                                   |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month                    |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|-----------|-----------|--------|--|---|
|  | Granted                                      | Exercised | Cancelled | Lapsed |  |   |
|  | 1. _____<br>_____<br>_____<br>_____<br>_____ | -         | -         | -      |  |   |
| (Note 1)   |  |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares                                     |  |           |           |        |  |   |
| (Note 1)   |  |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares                                     |  |           |           |        |  |   |
| (Note 1)   |  |           |           |        |  |   |
|  | Total A. (Ordinary shares) - _____           |           |           |        |  |   |
|  | (Preference shares) - _____                  |           |           |        |  |   |
|  | (Other class) - _____                        |           |           |        |  |   |
| Total funds raised during the month from exercise of options (HKD)                                       |  |           |           | -      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| <p style="text-align: right;">Total B. (Ordinary shares) - _____<br/>(Preference shares) - _____<br/>(Other class) - _____</p>   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) - _____ |  |   |
|  |                                |                                    |                            | (Preference shares) - _____        |  |   |
|  |                                |                                    |                            | (Other class) - _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares)  | -  | -   |
| (Preference shares)   | -  | -   |
| (Other class)   | -  | -   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---|--|---|
| 5. Scrip dividend       | <p>Class of shares issuable (Note 1) _____</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 6. Repurchase of shares | <p>Class of shares repurchased (Note 1) <u>Ordinary</u></p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                  | _____  | _____   |
| 7. Redemption of shares | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | _____  | _____   |
| 8. Consideration issue  | <p>Class of shares issuable (Note 1) _____</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Effective date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
|                            |  | Total E. (Ordinary shares) - _____                                   |   |
|                            |  | (Preference shares) - _____  |   |
|                            |  | (Other class) - _____  |   |

|   |             |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) - _____ |
|   | (2) - _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | - _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | - _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |             |

Remarks (if any):

Nil

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Submitted by: Ng Ka Yan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*