

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer ITC	Corporation Limited		
Date Submitted 2 Fe	bruary 2009		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>372</u> Des	scription:	Ordin	ary
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,280,000,000	0.10	1,028,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	10,280,000,000	0.10	1,028,000,000
(2) Stock code : Des	scription:	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

31/01/2009

crease/(decrease)			
Stock code Descr	iption	<u> </u>	
		(State	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Descr	iption :	<u>-</u>	
	No. of other classes of shares	Par value (State currency)	capital
Stock code : Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,694,612,176			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,694,612,176			-

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	7	Movement durii	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		vio veinent darn	ig the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granica	Exercised	Cunconea	Lapsea		
Option						
Scheme						
adopted on						
(16/01/2002)		_	_		_	
	198,600,000	0	0	0	0	198,600,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
<u> </u>						
(/ /)						
shares						
(Note 1)		T	. 1	1)	0	
		10	tal A. (Ordin	ary shares) nce shares)	-	
			,	Other class)		
Total funds raised du	ring the month f	rom exercise of		moi oiuss)		
options (HK\$)	g and monail i		-	0		

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the		thereto	close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month		month		
1. Warrants	_					
	_	538,914,146	0	538,914,146	0	538,914,146
(04 / 11 / 2009)		330,714,140		330,714,140		330,714,140
Stock code (if listed)	779	9	_			
Class of shares	4:					
issuable (<i>Note 1</i>) Subscription price	ordinary HK\$0.22 per or					
EGM approval date (if applicable)		-				
(dd/mm/yyyy) 2	(30/09/	(2008)	-			
	- -					
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	=			
3	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4			-			
	- -					
						-
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	al B. (Ord	inary shares)	0_	_
			(Prefe	rence shares)	-	-
				(Other class)	-	-

Convertibles (i.e. Convertible	e into Shares of the l	ssuer which are to	be Listed)	1 01 1/14/11 2 0 41 0	- WILL O DE FIT 11500	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes						
	 HK\$	200,000,000	0	200,000,000	0	327,868,852
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	ordinary sha HK\$0.61 per ordin					
Subscription price EGM approval date	HK\$0.61 per ordir	iary snare				
(if applicable)						
(dd/mm/yyyy))	(15 / 10 / 20	07)				
2						
G(++1-++1-('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	 ;					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	nary shares)ence shares)	0	-
			(Prefer	ence shares)	-	_
			((Other class)	-	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
shares (Note 1)	1	
2		
	4	
	_	
	_	
shares (Note 1)		
3		
shares (Note 1)	1	
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other chass)		
	1	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				. <u> </u>

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		r(or Main D		and GEW IIS	
					No. of new	No. of new
				;	shares of	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable		_		
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)	`			
		LOM approvar date.	(/ /)		
		(dd/mm/yyyy)				
		Class of shares issuable				
		(Note 1)		_		
10	Other					
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Figure 3pectry) currency	date: (dd/mm/yyyy)				
			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(,		
		(dd/IIIII/yyyy)				
		Total E. (Or	rdinary sh	norog`	١	
			ference sh			
		(1101	(Other			
				,	·	
T	otal increase / (decrease) in ordinary shares during th	a month (i.e. Total of A to F)	١٠	(1)	0
1	har merease / (decrease) in ordinary shares during in	e month (i.e. Total of A to E)	<i>)</i> .	(1	,	
				(2)	-
т.	otal ingrassa / (dagrassa) in professores shares during	the month (i.e. Total of A to	E).			_
10	otal increase / (decrease) in preference shares during	the month (i.e. 10tal of A to	L).			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Submitted by:	Lee Hon Chiu	_	
Title:	Secretary		
(Director, Sec	cretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.