

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer ITC Co Date Submitted 1 April	prporation Limited 2009		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 372 Descri	ption:	Ordin	ary
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,280,000,000	0.10	1,028,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,280,000,000	0.10	1,028,000,000
(2) Stock code : Descri	iption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

31/03/2009

Stock code : Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Descr	iption :	-	
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	capital
	No. of other	(State	capital

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II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,694,612,176		<u> </u>	
Increase/ (decrease) during the month	260		<u>-</u>	
Balance at close of the month	2,694,612,436	<u>-</u>	<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto as at close of the month approval date pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (16/01/2002) ordinary shares 0 0 0 0 0 197,600,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 0 (Preference shares) - (Other class) -Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	thereto	close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. Warrants	_					
	_	538,914,146	260	538,913,886	260	538,913,886
(04 / 11 / 2009)	_	330,714,140	200	330,713,000	200	330,713,000
Stock code (if listed)	779	9				
Class of shares	1:	h				
issuable (<i>Note 1</i>) Subscription price	ordinary HK\$0.22 per or					
EGM approval date	THX#0.22 per of	idinary share				
(if applicable) (dd/mm/yyyy)	(30/09/	(2008)				
2						
	_					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3	_					
	- -					
				-		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 4	(/ /)				
	<u>-</u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	inary shares)	260	
			(Prefer	rence shares)	-	
			((Other class)	-	

Convertibles (i.e. Convertible	e into Shares of the l	Issuer which are to	be Listed)	1 01 1/1 4 /1/1 2 0 41 0	uno 021/1 11500	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes						
	<u></u>					
	 HK\$	200,000,000	0	200,000,000	0	327,868,852
Stock code (if listed)	N/A	200,000,000		200,000,000		327,808,832
Class of shares						
issuable (Note 1)	ordinary sh	are				
Subscription price EGM approval date	HK\$0.61 per ordin	nary share				
(if applicable)						
(dd/mm/yyyy))	(15 / 10 / 20	07)				
2						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
G. 1 (CI) (1)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(33, 11111, 3,333)			Total C. (Ordi	nary shares)	0	
			(Prefer	nary shares) ence shares)		-
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		· · ·
3	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		i
(Other class)		
1	I .	

	At price : State currency	y ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ghts issue	At price . currency	y ——	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
	At price . currency	y ———	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
	At price . currency	y ———	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
en offer	State		(dd/mm/yyyy)	(/ /)		
en offer	State		Class of shares issuable				
en offer	State		Class of shares issuable				
en offer	State				_		
en offer	State		(Note 1)				
	At price : State currency	y ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
ncing	At price : State currency	y ——	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
nus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	ncing nus issue	- currenc		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/// (dd/mm/yyyy) Issue and allotment date: (/// (dd/mm/yyyy)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///) (dd/mm/yyyy)	Class of shares issuable

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sheference sh (Other	nares)		
To	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to E	E):	(1)		260
					(2)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	260
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(Those figures should be the same as the relevant figures under II above ("Movements in Is	sued She	ure Canital"))

Remarks (if any):	
Cubmitted by	Las Han Chin	
Submitted by:	Lee Hon Chiu	-
Title:	Secretary	
(Directo	or, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.