

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer ITC Corporation Limited (the "Company") Date Submitted 1 June 2009				
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>372</u> Desc	eription :	Ordin	ary	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000	
Increase/(decrease)				
Balance at close of the month	102,800,000,000	0.01	1,028,000,000	
(2) Stock code : Desc	cription:	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2009

Stock code : Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Descr	iption :	-	
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	
	No. of other	(State	capital

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II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	134,737,906		_ -		
Increase/ (decrease) during the month	538,951,624				
Balance at close of the month	673,689,530				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(16/01/2002)						
ordinary shares	0	0	0	150,000	0	29,676,500 ^{\u229}
(Note 1)						
,						
2						
(/ /)						
shares						
· · · · · · · · · · · · · · · · · · ·						-
(Note 1)						
2						
3						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	rdinary shares)	0	
			(Pref	ference shares)		
				(Other class)		
Total funds raised du	ring the month	from exercise o	of			
options (HK\$)	g the month	. II om energie	· <u>-</u>	0		
-r (

The exercise price of the share options had been adjusted from HK\$7.7 per share to HK\$2.52 per share as a result of the rights issue of the Company (as disclosed in an announcement of the Company dated 17 March 2009) (the "Rights Issue"). As at 29 April 2009, being the effective date of the adjustments, there were a total of 9,880,000 share options outstanding, of which 150,000 share options were lapsed on 18 May 2009. In view of this, the number of shares to be allotted and issued upon full exercise of the subscription rights attaching to the share options as at 19 May 2009, (being the date of an announcement of the Company which disclosing, inter alia, the adjustments of the share options, warrants and convertible notes) had been adjusted to 29,676,500 shares. The adjustments became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Warrants to	Issue Shares	of the Iccure	r which are	to he	Listed 1
warrants to	issue Shares	or the issue	r which are	to be i	Listea

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants		Ι υ				
	_	538,768,186	0	538,768,186	0	26,938,409
(04 / 11 / 2009)	_					
Stock code (if listed)	77	9				
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HK\$1.466 per o	rdinary share				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(30/09)	(2008)				
2	(20, 0),	2000)				
- <u>-</u>						
(/ /)	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3	(,				
	_					
(/ /)			_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4	`					
						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)_				
		Total	,	nary shares)	0	
				ence shares)	-	
			()	Other class)	-	

The subscription price of the warrants had been adjusted from HK\$4.4 per share to HK\$1.466 per share as a result of the Rights Issue and no adjustment to the subscription rights attaching to the warrants is required as a result of the Rights Issue. Based on the 538,768,186 warrants outstanding, the number of shares to be allotted and issued upon full exercise of the subscription rights attaching to the warrants would remain at 26,938,409 shares. The adjustment became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto during the close of the month amount of preceding Class and description outstanding month month month 1. Notes HK\$ 0 200,000,000 0 48,543,689 Stock code (if listed) Class of shares issuable (Note 1) ordinary share Subscription price HK\$ 4.12 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy)) (15/10/2007) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

The conversion price of the convertible notes had been adjusted from HK\$12.2 per share to HK\$4.12 per share as a result of the Rights Issue. The adjustment became effective retroactively on 29 April 2009, being the commencement of the day next following the record date of the Rights Issue.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under Share Option Schemes)	No. of new shares of	No of now shows of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
)	
shares (Note 1))	
2		
2		
(/ /)	
shares (Note 1)	
3		
	_	
)	
shares (Note 1)	<i>)</i>	
Total D. (Ordinary shares	-	
(Preference shares		
(Other class		•
(Outer Class)	<u> </u>	•

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		At price :	Class of shares issuable (Note 1)	Ordinary		
1.	Rights issue	(Subscrip State tion currency price) HK\$0.2	Issue and allotment date : (dd/mm/yyyy)	(22/05/2009)		
		price)	EGM approval date: (dd/mm/yyyy)	(28/04/2009)		
					538,951,624	-
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_				or want	Doai	u and OLM no	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ord (Prefe	linary shares erence shares (Other class	s) <u>538,951,624</u> s)	· ·
- T		\:	in a the month (i.e. Tatal of A to F	\.	(1) 538	951 624

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	538,951,624
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shai	re Capital").)

Remarks (if any):		
Submitted by:	Lee Hon Chiu	_
Title:	Secretary	
(Director, S	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.