

2. Preference Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	753,691,227	-	-	-
Increase/ (decrease) during the month	4,116	-	-	-
Balance at close of the month	753,695,343	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted on (16/01/2002) ordinary shares</u> (Note 1)	0	0	0	0	0	29,447,750
<u>2. - (/ /) shares</u> (Note 1)						
<u>3. - (/ /) shares</u> (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (HK\$)				0		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Notes</u>	<u>HK\$</u>	<u>200,000,000</u>	<u>0</u>	<u>0*</u>	<u>0</u>	<u>0</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>ordinary share</u>					
Subscription price	<u>HK\$ 4.12 per ordinary share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(15 / 10 / 2007)</u>					
<u>2. Notes</u>	<u>HK\$</u>	<u>0</u>	<u>0</u>	<u>200,000,000*</u>	<u>0</u>	<u>400,000,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>ordinary share</u>					
Subscription price	<u>HK\$ 0.50 per ordinary share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(22 / 10 / 2009)</u>					
<u>3. . -</u>						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
<u>4. . -</u>						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
				Total C. (Ordinary shares)	<u>0</u>	
				(Preference shares)	<u>-</u>	
				(Other class)	<u>-</u>	

* On 2 November 2009,

- (i) the convertible notes of the Company due 2009 (the "2009 Notes") in the aggregate principal amount of HK\$128,000,000 were repurchased at their face value (the "Repurchase Offer"). The purchase price under the Repurchase Offer is satisfied by issuing new convertible notes of the Company due 2011 (the "2011 Notes") of the same principal amount of HK\$128,000,000;
- (ii) the 2009 Notes in the principal amount of HK\$72,000,000 were repaid; and
- (iii) the 2011 Notes in the aggregate principal amount of HK\$72,000,000 were also issued pursuant to placing agreement dated 30 September 2009 between the Company and the placing agent.

Details of the above can be referred to the Company's announcements dated 24 September, 30 September and 2 November 2009.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
Total E. (Ordinary shares)		0	
(Preference shares)		-	
(Other class)		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,116
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

