

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC Corporation Limited (the "Company")
Date Submitted	1 March 2010

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>372</u> Descri	ption :	otion : Ordinary				
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)			
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000			
Increase/(decrease)						
Balance at close of the month	102,800,000,000	0.01	1,028,000,000			
(2) Stock code :Descri	ption :	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 1,028,000,000 (Ordinary)

# II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	752 605 242			
preceding month	753,695,343	-		-
Increase/ (decrease) during the month		-		
Balance at close of the month	753,695,343	-	-	-

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(16/01/2002)						
ordinary shares	0	0	0	0	0	29,447,750
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
-						
3						
( / / )						
shares						
(Note 1)			<b>T</b> 11 (0)	<b>1</b> , <b>1</b> ,	0	
			Total A. (O	rdinary shares)	0	
			(Pre		-	
				(Other class)		
Total funds raised du	ring the month	from exercise of	of	0		
options (HK\$)				0		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)	( / /	)					
3							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
	( / /	)					
4			_				
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		7	Fotal B.	(Prefere	nary shares) ence shares) Other class)	-	

Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes						
	HK\$	200,000,000	0	200,000,000	0	400,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	ordinary sl					
Subscription price	HK\$ 0.50 per ord	inary share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(22/10/2	009)				
2						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		r	Fotal C. (Ordi	nary shares)	0	
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
2. <u>-</u>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

S. Scrip dividend  At price : State currency  Issue and allotment (///)    S. Scrip dividend  At price : State currency  Issue and allotment (//)    EGM approval date:  (///)    (dd/mm/yyyy)  EGM approval date:    (///)  Class of shares    Class of shares  Class of shares    (dd/mm/yyyy)  EGM approval date:    (///)  Cancellation date : (///)    (dd/mm/yyyy)  EGM approval date:    (///)		Type of Issue		F	For Main 1	Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Schpulvidend  At price : currency								
Class of shares	5.	Scrip dividend	At price : State currency ——		( / /	)		
6. Repurchase of shares  Cancellation date :  ( / / )    6. Repurchase of shares  Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    EGM approval date:  ( / / )  EGM approval date:  ( / / )					( / /	)		
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    Redemption of shares  ( / / )    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date :    (d/mm/yyyy)  EGM approval date :								
Bow approval date: $(dd/mm/yyyy)$ (dd/mm/yyyy)	6.				( / /	)		
7. Redemption of shares  Redemption date : $( / / )$ 8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    B. Consideration issue  At price : State currency  Issue and allotment ( / / )					( / /	)		
7. Redemption of shares  Redemption date : $( / / )$ 8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    B. Consideration issue  At price : State currency  Issue and allotment ( / / )								
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    Class of shares issuable  ( / / )    8. Consideration issue  State currency    Issue and allotment ( / / )  Issue and allotment ( / / )    EGM approval date:  ( / / )								
Bit is the state of the st	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )								
EGIT upploval date.	8.		At price : State currency		( / /	)		
					( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		_	EGM approval date: (dd/mm/yyyy)	(//)		
	Total E. (Ordinary shares) (Preference shares)			0		
					-	
				(Other class)	)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	—	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Lee Hon Chiu		
Title:	Secretary		
(Director, Sec	cretary or other duly authorised	officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*