

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2010 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | ITC Corporation Limited (the "Company") |
|----------------|---|
| Date Submitted | 1 April 2010                            |

## I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>372</u> Descri  | ption :                | otion : Ordinary                 |   |  |  |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding month | 102,800,000,000        | 0.01                             | 1,028,000,000                                   |  |  |
| Increase/(decrease)                 |                        |                                  |   |  |  |
| Balance at close of the month       | 102,800,000,000        | 0.01                             | 1,028,000,000                                   |  |  |
| (2) Stock code :Descri              | ption :                | -                                |   |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                        |                                  |   |  |  |
| Increase/(decrease)                 |                        |                                  |   |  |  |
| Balance at close of the month       |                        |                                  |   |  |  |

## 2. Preference Shares

| Stock code :Descri                  | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :Description :           |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

Total authorised share capital at the end of the month (*HK*\$) : 1,028,000,000 (Ordinary)

# II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |  |  |
|--|---------------|-----------|------------------|----------------------|--|--|
|  | (1)           | (2)       | shares           | of shares            |  |  |
| Balance at close of                      | 752 605 242   |           |                  |                      |  |  |
| preceding month                          | 753,695,343   | -         |                  | -                    |  |  |
| Increase/ (decrease)<br>during the month |               | -         |                  |                      |  |  |
| Balance at close of the month            | 753,695,343   | -         | -                | -                    |  |  |
|  |               |           |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (unde                 | r Share Option | Schemes of the   | Issuer)         |                       |                   |                          |
|-------------------------------------|----------------|------------------|-----------------|-----------------------|-------------------|--------------------------|
| Particulars of share                |                |                  |                 |                       | No. of new shares | No. of new shares of     |
| option scheme                       |                |                  |                 |                       | of issuer issued  | issuer which may be      |
| including EGM                       |                |                  |                 |                       | during the month  | issued pursuant thereto  |
| approval date                       |                | Movement du      | uring the month |                       | pursuant thereto  | as at close of the month |
| (dd/mm/yyyy) and<br>class of shares |                |                  |                 |                       |                   |                          |
| issuable                            | Granted        | Exercised        | Cancelled       | Lapsed                |                   |                          |
| 1. Share Option                     |                |                  |                 |                       |                   |                          |
| Scheme                              |                |                  |                 |                       |                   |                          |
| adopted on                          |                |                  |                 |                       |                   |                          |
| (16/01/2002)                        |                |                  |                 |                       |                   |                          |
| ordinary shares                     | 0              | 0                | 0               | 0                     | 0                 | 29,447,750               |
| (Note 1)                            |                |                  |                 |                       |                   |                          |
|                                     |                |                  |                 |                       |                   |                          |
| 2                                   |                |                  |                 |                       |                   |                          |
| ( / / )                             |                |                  |                 |                       |                   |                          |
| shares                              |                |                  |                 |                       |                   |                          |
| (Note 1)                            |                |                  |                 |                       |                   |                          |
| -                                   |                |                  |                 |                       |                   |                          |
| 3                                   |                |                  |                 |                       |                   |                          |
| ( / / )                             |                |                  |                 |                       |                   |                          |
| shares                              |                |                  |                 |                       |                   |                          |
| (Note 1)                            |                |                  | <b>T</b> 11 (0) | <b>1</b> , <b>1</b> , | 0                 |                          |
|                                     |                |                  | Total A. (O     | rdinary shares)       | 0                 |                          |
|                                     |                |                  | (Pre            |                       | -                 |                          |
|                                     |                |                  |                 | (Other class)         |                   |                          |
| Total funds raised du               | ring the month | from exercise of | of              | 0                     |                   |                          |
| options (HK\$)                      |                |                  |                 | 0                     |                   |                          |
|                                     |                |                  |                 |                       |                   |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  |       | Nominal valu<br>close of<br>preceding mo | du       | ercised<br>ring the<br>nonth | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------|--|----------|------------------------------|--|--|--|
| <u>1.</u> -   |       |  |          |                              |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                 |       |  |          |                              |  |  |  |
| (dd/mm/yyyy)  | ( / / | )  |          |                              |  |  |  |
|   |       |  |          |                              |  |  |  |
| ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy) | ( / / | )  |          |                              |  |  |  |
| 3   |       |  |          |                              |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |       |  |          |                              |  |  |  |
| Subscription price  |       |  |          |                              |  |  |  |
|   | ( / / | )  |          |                              |  |  |  |
| 4   |       |  | _        |                              |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |       |  |          |                              |  |  |  |
| issuable (Note 1)   |       |  |          |                              |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / | )  |          |                              |  |  |  |
|   |       | 7  | Fotal B. | (Prefere                     | nary shares)<br>ence shares)<br>Other class) | -  |  |

| Class and description  |                   | Amount at close<br>of preceding<br>month | be Listed)<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------|-------------------|--|--|------------------------------------|--|--|
| 1. Notes               |                   |  |  |                                    |  |  |
|                        | HK\$              | 200,000,000                              | 0  | 200,000,000                        | 0  | 400,000,000  |
| Stock code (if listed) | N/A               |  |  |                                    |  |  |
| Class of shares        |                   |  |  |                                    |  |  |
| issuable (Note 1)      | ordinary sl       |  |  |                                    |  |  |
| Subscription price     | HK\$ 0.50 per ord | inary share                              |  |                                    |  |  |
| EGM approval date      |                   |  |  |                                    |  |  |
| (if applicable)        |                   |  |  |                                    |  |  |
| (dd/mm/yyyy))          | (22/10/2          | 009)                                     |  |                                    |  |  |
| 2                      |                   |  |  |                                    |  |  |
|                        |                   |  |  |                                    |  |  |
| Stock code (if listed) |                   |  |  |                                    |  |  |
| Class of shares        |                   |  |  |                                    |  |  |
| issuable (Note 1)      |                   |  |  |                                    |  |  |
| Subscription price     |                   |  |  |                                    |  |  |
| EGM approval date      |                   |  |  |                                    |  |  |
| (if applicable)        |                   |  |  |                                    |  |  |
| (dd/mm/yyyy))          | ( / /             | )  |  |                                    |  |  |
| 3                      |                   |  |  |                                    |  |  |
| Stock code (if listed) |                   |  |  |                                    |  |  |
| Class of shares        |                   |  |  |                                    |  |  |
| issuable (Note 1)      |                   |  |  |                                    |  |  |
| Subscription price     |                   |  |  |                                    |  |  |
| EGM approval date      |                   |  |  |                                    |  |  |
| (if applicable)        |                   |  |  |                                    |  |  |
| (dd/mm/yyyy)           | ( / /             | )  |  |                                    |  |  |
| 4                      |                   |  |  |                                    |  |  |
|                        |                   |  |  |                                    |  |  |
| Stock code (if listed) |                   |  |  |                                    |  |  |
| Class of shares        |                   |  |  |                                    |  |  |
| issuable (Note 1)      |                   |  |  |                                    |  |  |
| Subscription price     |                   |  |  |                                    |  |  |
| EGM approval date      |                   |  |  |                                    |  |  |
| (if applicable)        |                   |  |  |                                    |  |  |
| (dd/mm/yyyy)           | ( / /             | )  |  |                                    |  |  |
|                        |                   | r  | Fotal C. (Ordi                                 | nary shares)                       | 0  |  |
|                        |                   |  |  | ence shares)                       |  | -  |
|                        |                   |  |  | Other class)                       |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
| 2. <u>-</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)<br>(Other class)  |   |  |
| (Other class)   |   |  |

|    | Type of Issue | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |

| S. Scrip dividend  At price : State currency  Issue and allotment (///)    S. Scrip dividend  At price : State currency  Issue and allotment (//)    EGM approval date:  (///)    (dd/mm/yyyy)  EGM approval date:    (///)  Class of shares    Class of shares  Class of shares    (dd/mm/yyyy)  EGM approval date:    (///)  Cancellation date : (///)    (dd/mm/yyyy)  EGM approval date:    (///)   |    | Type of Issue        |                                 | F                                  | For Main 1 | Boar | rd and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|----------------------|---------------------------------|------------------------------------|------------|------|---|--|
| 3. Schpulvidend  At price : currency  |    |                      |                                 |                                    |            |      |   |  |
| Class of shares   | 5. | Scrip dividend       | At price : State<br>currency —— |                                    | ( / /      | )    |   |  |
| 6. Repurchase of shares  Cancellation date :  ( / / )    6. Repurchase of shares  Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    EGM approval date:  ( / / )  EGM approval date:  ( / / )  |    |                      |                                 |                                    | ( / /      | )    |   |  |
| shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    Redemption of shares  ( / / )    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date :    (d/mm/yyyy)  EGM approval date :  |    |                      |                                 |                                    |            |      |   |  |
| Bow approval date: $(dd/mm/yyyy)$ (dd/mm/yyyy)  | 6. |                      |                                 |                                    | ( / /      | )    |   |  |
| 7. Redemption of shares  Redemption date : $( / / )$ 8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    B. Consideration issue  At price : State currency  Issue and allotment ( / / )   |    |                      |                                 |                                    | ( / /      | )    |   |  |
| 7. Redemption of shares  Redemption date : $( / / )$ 8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    B. Consideration issue  At price : State currency  Issue and allotment ( / / )   |    |                      |                                 |                                    |            |      |   |  |
| shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    Class of shares issuable  ( / / )    8. Consideration issue  State currency    Issue and allotment ( / / )  Issue and allotment ( / / )    EGM approval date:  ( / / )  |    |                      |                                 |                                    |            |      |   |  |
| Bit is the state of the st | 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)  | ( / /      | )    |   |  |
| 8. Consideration issue  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )   |    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | )    |   |  |
| 8. Consideration issue  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )   |    |                      |                                 |                                    |            |      |   |  |
| issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )   |    |                      |                                 |                                    |            |      |   |  |
| EGIT upploval date.   | 8. |                      | At price : State<br>currency    |                                    | ( / /      | )    |   |  |
|   |    |                      |                                 |                                    | ( / /      | )    |   |  |

|     | Type of Issue                                     |                              |  |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|------------------------------|--|---------------|--|---|
|     |   |                              | Class of shares issuable ( <i>Note 1</i> ) |               |  |   |
| 9.  | Capital reorganisation                            |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )       |  |   |
|     |   |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )       |  |   |
|     |   |                              |  |               |  |   |
|     |   |                              | Class of shares issuable ( <i>Note 1</i> ) |               |  |   |
| 10. | Other<br>(Please specify)                         | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )       |  |   |
|     |   | _                            | EGM approval date:<br>(dd/mm/yyyy)         | (//)          |  |   |
|     |   |                              |  |               |  |   |
|     | Total E. (Ordinary shares)<br>(Preference shares) |                              |  | 0             |  |   |
|     |   |                              |  |               | -  |   |
|     |   |                              |  | (Other class) | )  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0 |  |
|--|-----|---|--|
|  | (2) | - |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | - |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | —   | - |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |

Remarks (if any):

| Submitted by:  | Lee Hon Chiu                     |          |  |
|----------------|----------------------------------|----------|--|
| Title:         | Secretary                        |          |  |
| (Director, Sec | cretary or other duly authorised | officer) |  |
|                |                                  |          |  |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*